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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015  
(SUMMARY OF THE 2015 INTERIM REPORT)**

**1 IMPORTANT NOTICE**

**1.1** The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**” or “**CIMC**”), has approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has also approved the 2015 Interim Report Announcement (the “**Announcement**”) of the Company for the six months ended 30 June 2015. The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has also approved the 2015 Interim Report Announcement (the “**Announcement**”) of the Company for the six months ended 30 June 2015.

**1.2** The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has also approved the 2015 Interim Report Announcement (the “**Announcement**”) of the Company for the six months ended 30 June 2015.

**1.3** The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has also approved the 2015 Interim Report Announcement (the “**Announcement**”) of the Company for the six months ended 30 June 2015. The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has also approved the 2015 Interim Report Announcement (the “**Announcement**”) of the Company for the six months ended 30 June 2015.

**1.4** The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has also approved the 2015 Interim Report Announcement (the “**Announcement**”) of the Company for the six months ended 30 June 2015.

**1.5** The Board has also approved the 2015 Interim Report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”). The Board has also approved the 2015 Interim Report Announcement (the “**Announcement**”) of the Company for the six months ended 30 June 2015.

1.6 2014年12月31日止的資產負債表及2015年1月1日至2014年12月31日止的利潤表。

1.7 1.00元。本公司在香港聯合交易所有限公司（「**Stock Exchange**」）上市。

1.8

## 2 BASIC INFORMATION OF THE COMPANY

### 2.1 Basic Information

中國國際海運集裝箱（集團）股份有限公司  
中集集團

### 2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
電話	( 6 755) 266 1130	( 6 755) 26 0 2706	( 52) 2232 731
傳真	( 6 755) 26 2 657	( 6 755) 26 1 3 50	( 52) 2 05 1 35

3101-2

### 2.3 Other Basic Information

Company name	Shanghai Hengyuan & ...
Company address	2 ...
Postal code	51 067
Telephone	3101-2
Fax	1 ...
Website	44030150111, 36
Business scope	44030061 6 50
Shareholders	61 6 50
Number of employees	14 ... 1 0

### 3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

#### 3.1 Key Accounting Data Prepared in Accordance with CASBE

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Unit: RMB thousand

The Reporting Period (January – June 2015) (unaudited)	2014 (unaudited)	
		.. 4%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
Trade receivables	47,540,126	45,172,177	5.24%
Prepaid expenses	48,053,365	42,604,004	12.7 %
Other receivables	95,593,491	7,776,111	1,111.1%
Other assets	51,085,383	43,340,077	17.7%
Other payables	14,277,238	17,153,000	(16.77)%
Other liabilities	65,362,621	60,440,066	8.05%
Other equity	30,230,870	27,222,115	10.1%
Other income	25,096,672	22,200,314	12.5 %
Other expenses	5,134,198	4,111,011	2.5%
Other comprehensive income	2,687,085	2,672,621	0.54%
	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014)	(%)
Other income	(625,453)	(3,160,073)	0.26%
Other expenses	(4,915,427)	(4,160,200)	(1.15)%
Other comprehensive income	6,180,113	5,715,153	4.0%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
Other assets	3,380,034	2,352,251	15.15%



### 3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

Item	Amount (January – June 2015) (unaudited)
	(18,377)
	49,571
	396,253
	19,540
	(40,249)
	(23,049)
	383,689

Note: *Non-recurring profit or loss items are those items that are not expected to occur frequently or regularly in the business operations of the Company.*

#### *Basis for preparation of statement of non-recurring profit or loss*

1. The Company's non-recurring profit or loss items are primarily derived from the disposal of its subsidiary, *China Resources Cement* (CSRC), in the amount of RMB 200 million during the period.

2. The Company's non-recurring profit or loss items also include the gain from the disposal of its subsidiary, *China Resources Cement* (CSRC), in the amount of RMB 200 million during the period, as disclosed in *Explanatory Announcement No.1*.

Other non-recurring profit or loss items

## 4 SHAREHOLDINGS

### 4.1 Number of Shareholders

As at the end of the reporting period, the total number of shareholders of the Company is 247, of which 23 are identified as individuals and 244 are identified as legal entities.

As at the end of the reporting period, the Company is listed on the *Hong Kong Stock Exchange* (Hong Kong) and is subject to the *Hong Kong Listing Rules*.

**4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong**

As at 30 June 2015, the following persons (including the CM Group) were the substantial shareholders of the Company, holding 336 shares of the Company.

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
(CM Group)					

### 4.3.2 Change of the De Facto Controller during the Reporting Period

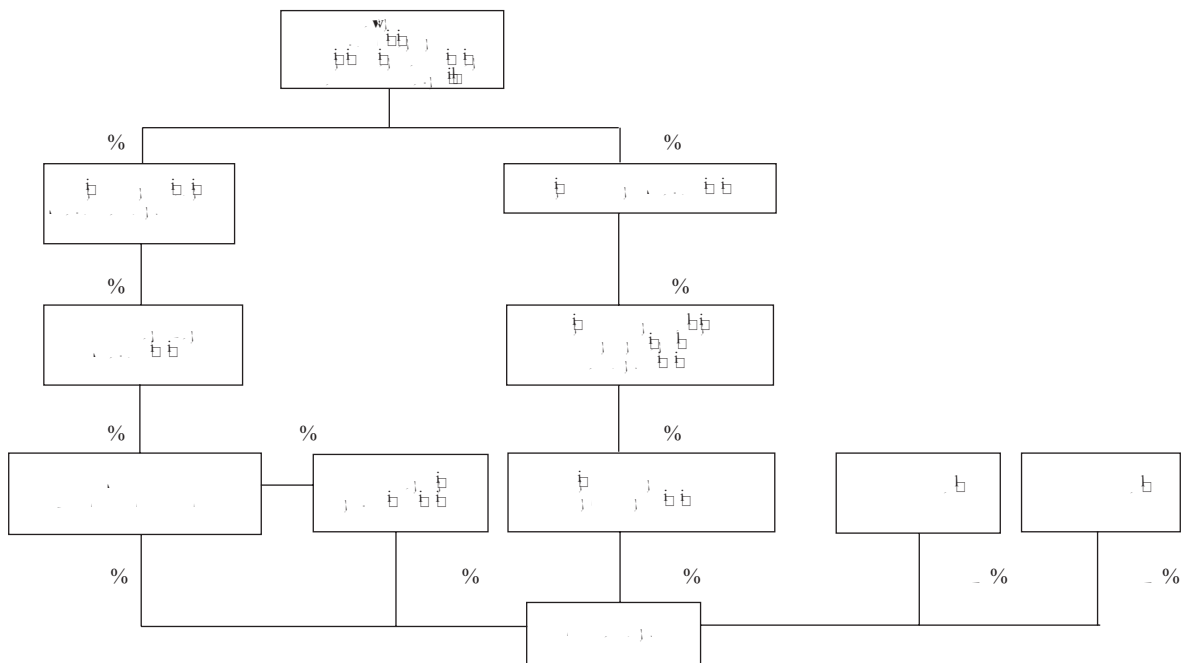
The Company's de facto controller is Mr. Liang Jianbin, who is the legal representative, Chairman of the Board of Directors, and the largest shareholder of the Company.

### 4.3.3 Substantial Shareholders

As at the end of the reporting period, the Company has 10,050 shareholders (including 14 shareholders holding shares in the Company's name and 1,616 shareholders holding shares in their personal names). The Company has 27 shareholders who hold 1% or more of the Company's shares. The largest shareholder is Mr. Liang Jianbin, who holds 4,103,367 shares of the Company, representing 10.03% of the total shares.

The Company has no other substantial shareholders. The Company's shares are listed on the Shanghai Stock Exchange (600803).

### 4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015





## 5 MANAGEMENT DISCUSSION AND ANALYSIS

### 5.1 Overview of Operating Results during the Reporting Period

During the reporting period, the Company's operating results are summarized as follows:

Item	2015	2014	Change
Operating Profit	32,637.2	32,046.12	1,511.5
Operating Profit Margin	1.4%	46.6%	

(Operating Profit 2014: 32,046.12), (Operating Profit Margin 2014: 46.6%), (Operating Profit 2015: 32,637.2), (Operating Profit Margin 2015: 1.4%).

### 5.2 Review of Principal Businesses during the Reporting Period

The Company's principal businesses are summarized as follows:

- Business A: 10%
- Business B: 10%

#### *Container Manufacturing Business*

During the reporting period, the Company's operating results are summarized as follows:

Item	2015	2014	Change
Operating Profit	32,637.2	32,046.12	1,511.5
Operating Profit Margin	1.4%	46.6%	

(Operating Profit 2014: 32,046.12), (Operating Profit Margin 2014: 46.6%), (Operating Profit 2015: 32,637.2), (Operating Profit Margin 2015: 1.4%).

736,100  
 (2014, 625,300), 17.72%.  
 6,00 (2014, 70,700),  
 22.1%. 12,47.632  
 2014, 11,505.24), 46%,  
 710.00 (2014, 322.720),  
 120.01%.

(the AD and CVD Investigations)  
 53-foot Containers  
 53-foot Containers  
 1 2015.  
 53-foot Containers  
 53-foot Containers  
 20 2015,  
 (2015-033)  
 21 2015.

**Road Transportation Vehicle Business**

10 1,000

2015,

20%

70%

5,411 (2014, 57,176), 4.05%.

6,621 (2014, 7,144), 6.4%.

31,726 (2014, 225,726), 41.20%.

3.3

23.5%

4.2

16.1%

**Energy, Chemical and Liquid Food Equipment Business**

( CIMC Enric )

2015,

4,774.432 (2014, 5,272.260),  
 2014, 4,440 (25,454),  
 2014, 2,335.341 (1,662.546, 4%),  
 (1,515.43 (2014, 1,65.41  
 )), 7.326 (2014, 1,026.53  
 )), 4.70%.

& &  
 & 30,000<sup>3</sup>,  
 & &  
 ( & )  
 & 20  
 ( & 3 )  
 &  
 &

**Offshore Engineering Business**

( ) ( **CIMC Raffles** )

2015,  
 0%.  
 2025,  
 0 7.

5,043.275 (2014, 5,665.7), 10.%, 1.65 (2014, 4.467), 62.2%.

( )  
 15 600, 100%  
 0  
 7.4  
 2010,  
 10  
 60%

&  
 &

**Logistics Service Business**

2015,

2015,

4,267.10 (2014, 3,424.20), 24.61%, 57.474 (2014, 41.406), 3.1%.

(1) ...

(2) ...

(3) ...

(4) ...

(5) ...

**Heavy Truck Business**

2014, ... & ... ( C&C Trucks ). ... 66.24% ... & ...

2015, (2014, 42,100), 31%  
 2015, (2,550 (400)

& 20  
 &  
 3 6.0 0 2,162 13 7 3 1,561

**Airport Facilities Equipment Business**

( CIMC Tianda ), ( Pteris ), ( Ziegler )  
 ( CFSE ) ( GSE )

2015,

2014, 750.752 ( 3.0 4 ( 17.63% )  
 47.245 ( 2.50% ) 2014, 46.0 1 ( 2015

2015, 445. 40% 2015, 30% 10 30%

27 2015, 445. 40% 2015, 30% 10 30%

**Real Estate Development Business**

2015, 2014. 30

327,000 70,000 37,000 23,713 (2014, 221,042), 7. % 13,116 (2014, 67,733), 105.3 %.

30 2015, 21,061 (2014, 242)

23 2015, & ( ) ( **Qianhai Area** ) ( ) & ( ) ( ) 21



## Financial Business

2015, the Company's financial business revenue increased by 25.057 billion yuan (2014: 72.33 billion yuan), an increase of 34.36%. The Company's financial business revenue is composed of (1) CIMC Financial Leasing Company (2014: 62.6 billion yuan), an increase of 37.20%.

2015, the Company's financial business revenue increased by 25.057 billion yuan (2014: 72.33 billion yuan), an increase of 34.36%. The Company's financial business revenue is composed of (1) CIMC Financial Leasing Company (2014: 62.6 billion yuan), an increase of 37.20%.

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### 5.3 Analysis on the Key Financial Data in the Reporting Period

#### Revenue and profit attributable to shareholders of the parent company

2014	32,046.12	32,637.2
2013	1,511.5	1,035.02
	1.4%	46.6%
		5.2
		6
		10

#### Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
<b>By industry</b>						
Information Technology	12,47,632	10,42,465	15.2%	.46%	6.06%	1.0%
Software	6,62,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
Hardware	4,774,432	3,36,2	17.54%	(1.07)%	(16.71)%	(1.34)%
Others	5,043,275	4,63,70	1.5%	(10.1)%	(5.41)%	(5.0)%
Total	18,938,154	18,253,362	5.21%	(4.1)%	(6.6)	(3.04)
Change from 2013	1,511.5	1,035.02	7.63%	3.7	-63.1	-1.227

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
<b>By region</b>						
North America	12,516,030			(2.14)%		
Europe (including Africa)	6,105,303			2.4%		
Asia	6,110,333			4.4%		
Latin America	6,445,230			10.7%		
Other	67,663			(2.03)%		
	<u>32,637,263</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

### Segment Reporting

10

### Gross profit margin and profitability

15.6 %, 16.16%

### Tax expense

425.06 (2014: 17.2), 2,475.74%, 7.10

### Technology development costs

235.006 (2014: 222.54), 5.41%

**Profit attributable to minority shareholders**

134.215 (2014: 251,000), representing 46.55% of the profit attributable to the equity holders of the Company.

**Key financial data with year-on-year changes exceeding 30%**

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Trade receivables	242,877	427,666	(43)%	Trade receivables decreased due to the settlement of receivables.
Prepaid expenses and deposits	3,389,329	5,223,351	(35)%	Prepaid expenses and deposits decreased due to the settlement of prepayments.
Other receivables	5,563,364	3,441,542	61%	Other receivables increased due to the increase in receivables from related parties.
Other payables	90,249	41,705	116%	Other payables increased due to the increase in payables from related parties.
Trade payables	16,658,876	11,231,527	4%	Trade payables increased due to the increase in payables from suppliers.
Other payables	68,255	1,570	(63)%	Other payables decreased due to the settlement of payables.
Other receivables	878,901	47,733	1,732%	Other receivables increased due to the increase in receivables from related parties.
Other payables	3,670,297	2,452,511	50%	Other payables increased due to the increase in payables from related parties.
Other payables	458,520	4,455,000	(9)%	Other payables decreased due to the settlement of payables.
Other payables	1,981,143	1,981,143	0%	Other payables remained the same.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
.....	135,530	3,2 2	4,02 %	.....
...../(.....)	744,983	3 ,12	1, 54%	.....
.....	425,068	(17, , 2)	2,476%	.....

#### 5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

##### *Liquidity and financial resources*

..... 30  
2015, ..... 3, .4 2 ..... (31 ..... 2014,  
..... 3,667.3 7 .....), ..... 7 %  
.....  
.....  
..... (625.453) ..... ( ..... 2014, ..... (3,16 .073) .....), .....  
..... (4, 15.427) ..... ( ..... 2014, ..... (4,160.20 ) ..... )  
..... 6,1 0.113 ..... ( ..... 2014, ..... 5, 7.153  
.....)  
..... 3,3 0.034 .....

**Bank loans and other borrowings**

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,969.54 million (31 June 2014: RMB3,310.26 million).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 2014 (audited)
Bank loans	16,658,876	11,233,527
Other borrowings	1,061,187	2,052,54
Accounts payable	3,997,452	2,000,000
Accounts receivable	12,142,109	11,110,266
Other payables	458,520	4,455,000
Financial liabilities (guaranteed by parent)	3,670,297	2,452,511
Other financial liabilities	1,981,143	
	<b>39,969,584</b>	<b>33,310,26</b>

As at 30 June 2015, the carrying amount of bank loans is RMB16,658.88 million (31 June 2014: RMB11,233.53 million), which is 24.40% of the total assets.

As at 30 June 2015, the carrying amount of other borrowings is RMB1,061.19 million (31 June 2014: RMB2,052.54 million), which is 74.5% of the total liabilities.

As at 30 June 2015, the carrying amount of accounts payable is RMB3,997.45 million (31 June 2014: RMB2,000.00 million), which is 10.06% of the total liabilities.

As at 30 June 2015, the carrying amount of accounts receivable is RMB12,142.11 million (31 June 2014: RMB11,110.27 million), which is 30.35% of the total assets.

As at 30 June 2015, the carrying amount of other payables is RMB458.52 million (31 June 2015: RMB4,455.00 million), which is 1.15% of the total liabilities.

As at 30 June 2015, the carrying amount of financial liabilities (guaranteed by parent) is RMB3,670.30 million (31 June 2015: RMB2,452.51 million), which is 9.20% of the total liabilities.

As at 30 June 2015, the carrying amount of other financial liabilities is RMB1,981.14 million (31 June 2015: RMB1,143.00 million), which is 4.99% of the total liabilities.



## *Interest rate risk*

1. The company's interest rate risk is managed through the use of interest rate derivatives.



**Capital expenditure and financing plan**

At the end of 2015, the total amount of capital expenditure was RMB 6,000 million, of which RMB 3,542 million was used for the acquisition of property, plant and equipment, and RMB 2,458 million was used for the acquisition of intangible assets.

At the end of 2013, the total amount of capital expenditure was RMB 23,260 million, of which RMB 23,260 million was used for the acquisition of property, plant and equipment, and RMB 23,260 million was used for the acquisition of intangible assets.

(Note 174) (《關於核准中國國際海運集裝箱(集團)股份有限公司增發境外上市外資股的批復》(證監許可 2015 174 號))

At the end of 2015, the total amount of capital expenditure was RMB 2,606.37 million, of which RMB 2,606.37 million was used for the acquisition of property, plant and equipment, and RMB 2,606.37 million was used for the acquisition of intangible assets.

**Employees, training and development**

At the end of 2015, the total number of employees was 61,723 (2014, 61,074). The total amount of training expenditure was RMB 2,515.447 million (2014, RMB 2,606.37 million).

**Share capital**

At the end of 2015,

	Par value per share	Number of shares issued	Percentage (%)
Ordinary shares	1.00	1,256,604,507	46.76%
Preference shares	1.00	1,430,405,016	53.24%
<b>Total</b>		<b>2,687,010,523</b>	<b>100.00%</b>



**In respect of the offshore engineering business,** in 2015, the company's revenue from this business was 100 million yuan, which is 100% of the total revenue of this business. The company's revenue from this business is mainly derived from the design and construction of offshore engineering projects. The company's revenue from this business is mainly derived from the design and construction of offshore engineering projects.

**In respect of the logistics services business,** the company's revenue from this business is mainly derived from the provision of logistics services. The company's revenue from this business is mainly derived from the provision of logistics services.

**In respect of the heavy truck business,** the company's revenue from this business is mainly derived from the sale of heavy trucks. The company's revenue from this business is mainly derived from the sale of heavy trucks.

**In respect of the airport facilities equipment business,** the company's revenue from this business is mainly derived from the sale of airport facilities equipment. The company's revenue from this business is mainly derived from the sale of airport facilities equipment.

**In respect of the real estate development business,** the company's revenue from this business is mainly derived from the development and sale of real estate. The company's revenue from this business is mainly derived from the development and sale of real estate.

**In respect of the financial business,** the company's revenue from this business is mainly derived from the provision of financial services. The company's revenue from this business is mainly derived from the provision of financial services.

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### ***5.5.2 Major Risk Factors of the Group***

**In respect of the energy, chemical and liquid food equipment business,**

**In respect of the offshore engineering business,**

**In respect of the logistics services business,**

In r518(sect )0.6(of hea, andysect entk)15(v)15(erall )0.business,

**In respect of the airport facilities equipment business,**

**In respect of the real estate development business,**

**In respect of the financial business,**

**6 REPURCHASE, SALE OR REDEMPTION OF SHARES**

**7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)**

10

10

## 8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Company has established a system of internal control and risk management to ensure the integrity of financial reporting and the reliability of financial statements. The system is designed to prevent and detect errors and fraud, and to ensure compliance with applicable laws and regulations.

The Company's internal control and risk management system is based on the principles of transparency, accountability, and integrity. The system is designed to provide reasonable assurance of the achievement of the Company's objectives and the reliability of its financial reporting. The system is subject to regular review and improvement.

### 8.1 The Board and its Operation

The Board of Directors is the highest decision-making body of the Company. It is responsible for the overall management and supervision of the Company. The Board is composed of independent non-executive directors, executive directors, and supervisory directors. The Board meets regularly to discuss and decide on the Company's major business and financial matters.

### 8.2 The Operation of the Supervisory Committee

The Supervisory Committee is responsible for supervising the Company's financial and business operations. It is composed of independent non-executive directors and supervisory directors. The Supervisory Committee meets regularly to review the Company's financial statements and to monitor the Company's compliance with applicable laws and regulations.

### 8.3 The Shareholders' General Meeting

The Shareholders' General Meeting is the highest decision-making body of the Company. It is responsible for the overall management and supervision of the Company. The Shareholders' General Meeting is held annually to discuss and decide on the Company's major business and financial matters. The Shareholders' General Meeting is held in accordance with the Company's Articles of Association and the Securities Law of the People's Republic of China.

The Shareholders' General Meeting is held in accordance with the Company's Articles of Association and the Securities Law of the People's Republic of China. The Shareholders' General Meeting is held in accordance with the Company's Articles of Association and the Securities Law of the People's Republic of China.

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## 8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

## 9 AUDIT COMMITTEE

26  
30 2015,

## 10 INTERIM FINANCIAL REPORT

### 10.1 Auditing Opinion

### 10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

### 10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

### 10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

(1)

(2)

### 10.5



## 10.6 Financial Statements Prepared in Accordance with CASBE

### 10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
<b>Assets</b>			
<b>Current assets:</b>			
Monetary funds		3,989,482	3,667,377
Accounts receivable		242,877	427,666
Prepaid expenses		1,136,808	1,516,444
Other receivables	3	12,778,123	11,400,465
Inventory		3,389,329	5,223,351
Other current assets		1,983	3,606
Financial assets		12,605	10,427
Other non-current assets		2,827,226	2,574,757
<b>Total current assets</b>		<b>19,498,338</b>	<b>16,773,431</b>
Long-term equity investments		2,475,516	2,300,757
Other non-current assets		1,187,839	1,020,357
<b>Total non-current assets</b>		<b>47,540,126</b>	<b>45,172,177</b>
<b>Total assets</b>		<b>95,593,491</b>	<b>7,776,111</b>

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
<b>Liabilities and shareholders' equity</b>			
<b>Current liabilities:</b>			
Accounts payable		16,658,876	11,231,527
Notes payable		16,402	103,657
Accounts receivable		1,509,044	1,644,016
Other payables	4	10,604,888	11,364,030
Short-term borrowings		2,970,511	3,054,733
Other current liabilities		2,354,838	2,306,244
Income tax payable		542,813	71,775
Dividends payable		68,255	15,700
Other current liabilities		878,901	47,730
Other current liabilities		5,852,011	5,266,520
Other current liabilities		758,743	761,052
Other current liabilities		5,199,804	4,052,540
Other current liabilities		3,670,297	2,452,511
<b>Total current liabilities</b>		<b>51,085,383</b>	<b>43,340,077</b>
<b>Non-current liabilities:</b>			
Long-term debt		70,112	73,400
Long-term debt		12,142,109	11,110,266
Long-term debt		458,520	4,455,000
Long-term debt		690,717	672,562
Long-term debt		3,905	4,450
Long-term debt		469,156	467,623
Long-term debt		442,719	36,500
<b>Total non-current liabilities</b>		<b>14,277,238</b>	<b>17,153,000</b>
<b>Total liabilities</b>		<b>65,362,621</b>	<b>60,493,077</b>
<b>Shareholders' equity:</b>			
Share capital		2,687,085	2,672,620
Reserves		863,616	666,506
Reserves		1,981,143	1,981,143
Reserves		(898,703)	(47,170)
Reserves		3,126,406	3,126,406
Reserves	5	17,337,125	16,651,600
<b>Total equity attributable to shareholders of the parent company</b>		<b>25,096,672</b>	<b>22,203,314</b>
<b>Minority interests</b>		<b>5,134,198</b>	<b>4,111,001</b>
<b>Total shareholders' equity</b>		<b>30,230,870</b>	<b>27,214,315</b>
<b>Total liabilities and shareholders' equity</b>		<b>95,593,491</b>	<b>7,776,111</b>

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Assets</b>		
<b>Current assets:</b>		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other current assets	9,528,943	7,217,674
	13,908	12,1 3
<b>Total current assets</b>	<b>15,526,717</b>	<b>13,510,335</b>
<b>Non-current assets:</b>		
Long-term equity investments	388,905	3 , 05
Property, plant and equipment	8,198,572	,430,444
Intangible assets	111,274	11 ,157
Deferred tax assets	2,262	1,236
Other non-current assets	14,854	14, 3
	17,307	1 , 31
	249,766	200,402
<b>Total non-current assets</b>	<b>8,982,940</b>	<b>, ,174, 5</b>
<b>Total assets</b>	<b>24,509,657</b>	<b>22,6 5,2 3</b>

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Liabilities and shareholders' equity</b>		
<b>Current liabilities:</b>		
Accounts payable	62,282	62,222
Notes payable	981,249	61,640
Accounts receivable	8,467	7,311
Other payables	24,509	12,624
Other current liabilities	832,662	-
Total current liabilities	8,025,049	6,537,217
Other non-current liabilities	4,242,452	2,576,000
<b>Total current liabilities</b>	<b>14,176,670</b>	<b>10,227,044</b>
<b>Non-current liabilities:</b>		
Long-term debt	17,830	21,307
Other non-current liabilities	1,595,000	61,000
Other non-current liabilities	-	3,600
Total non-current liabilities	12,500	13,000
<b>Total non-current liabilities</b>	<b>1,625,330</b>	<b>4,137</b>
<b>Total liabilities</b>	<b>15,802,000</b>	<b>15,114,711</b>
<b>Shareholders' equity:</b>		
Capital	2,687,085	2,672,620
Reserves	282,569	12,700
Other equity	1,981,143	-
Other equity	43,754	43,754
Total shareholders' equity	3,126,406	3,126,406
Other equity	586,700	1,542,425
<b>Total shareholders' equity</b>	<b>8,707,657</b>	<b>7,566,222</b>
<b>Total liabilities and shareholders' equity</b>	<b>24,509,657</b>	<b>22,652,333</b>

### 10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
<b>I. Revenue</b>	6	<b>32,637,289</b>	32,046,12
<b>Less: Cost of sales</b>	6	<b>27,519,280</b>	26,6,640
Cost of materials consumed		148,211	16,556
Manufacturing expenses		1,265,718	1,105,160
Sales expenses		2,219,357	2,006,4
Depreciation and amortization		217,131	260,05
Employee benefits		135,530	3,22
Other expenses		149,699	(342,30)
Income/(expense) from disposal of assets		744,983	3,12
		<b>159,794</b>	<b>25,163</b>
<b>II. Operating profit</b>		<b>2,026,744</b>	1,254,10
Financial income		82,542	57,473
Financial expense		5,514	,017
Income/(expense) from disposal of assets		31,808	44,056
Income/(expense) from other activities		23,891	35,32
<b>III. Total profit</b>		<b>2,077,478</b>	1,26,227
Income/(expense) from other activities	7	425,068	(17,2)
<b>IV. Net profit</b>		<b>1,652,410</b>	1,26,11
Income/(expense) from other activities		1,518,195	1,035,02
Income/(expense) from other activities		134,215	251,00
<b>V. Net amount of other comprehensive income, net of income tax</b>		<b>(63,823)</b>	(,75)
Income/(expense) from disposal of assets		(51,516)	(1,207)
Income/(expense) from disposal of assets		(2,183)	(0)
Income/(expense) from disposal of assets		5,256	(11,)
Income/(expense) from disposal of assets		(54,589)	(7,12)
Income/(expense) from disposal of assets		(12,307)	2,332
<b>VI. Total comprehensive income</b>		<b>1,588,587</b>	1,17,244
Income/(expense) from other activities		1,466,679	,43,22
Income/(expense) from other activities		121,908	253,422
<b>VII. Earnings per share</b>			
Basic earnings per share	8	<b>0.5681</b>	0.35
Diluted earnings per share	8	<b>0.5627</b>	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
I. Revenue	149,885	151,046
Operating revenue	12,340	16,111
Other revenue	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>I. Cash flows from operating activities:</b>		
Net cash flows from operating activities	32,060,665	2,05,35
Net cash flows from investing activities	1,401,119	1,116,236
Net cash flows from financing activities	322,290	331,75
<b>Sub-total of cash inflows from operating activities</b>	<b>33,784,074</b>	<b>30,254,046</b>
Net cash flows from operating activities	29,061,859	2,06,45
Net cash flows from investing activities	2,873,430	2,55,133
Net cash flows from financing activities	1,018,218	1,16,2
Net cash flows from operating activities	1,456,020	1,626,112
<b>Sub-total of cash outflows from operating activities</b>	<b>34,409,527</b>	<b>33,423,11</b>
<b>Net cash flows from operating activities</b>	<b>(625,453)</b>	<b>(3,16,073)</b>
<b>II. Cash flows from investing activities:</b>		
Net cash flows from operating activities	235,610	10,400
Net cash flows from investing activities	249,658	111,21
Net cash flows from financing activities	585,899	4,56
Net cash flows from operating activities	500	4,36
Net cash flows from operating activities	101,412	3,3,64
<b>Sub-total of cash inflows from investing activities</b>	<b>1,173,079</b>	<b>55,770</b>
Net cash flows from operating activities	5,935,609	3,63,056
Net cash flows from investing activities	152,897	257,314
Net cash flows from financing activities	-	11,532
Net cash flows from operating activities	-	3,1,076
<b>Sub-total of cash outflows from investing activities</b>	<b>6,088,506</b>	<b>4,71,7</b>
<b>Net cash flows from investing activities</b>	<b>(4,915,427)</b>	<b>(4,160,20)</b>

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>III. Cash flows from financing activities:</b>		
Increase of cash and cash equivalents from financing activities	48,785	67,256
Increase of cash and cash equivalents from operating activities	48,785	44,351
Increase of cash and cash equivalents from investing activities	59,806,957	53,566,465
Decrease of cash and cash equivalents from financing activities	2,150,000	-
<b>Sub-total of cash inflows from financing activities</b>	<b>62,005,742</b>	<b>53,633,721</b>
Decrease of cash and cash equivalents from financing activities	54,798,438	46,415,665
Decrease of cash and cash equivalents from operating activities	902,078	05,003
Decrease of cash and cash equivalents from investing activities	148,919	101,124
Decrease of cash and cash equivalents from financing activities	125,113	-
<b>Sub-total of cash outflows from financing activities</b>	<b>55,825,629</b>	<b>47,746,562</b>
<b>Net cash flows from financing activities</b>	<b>6,180,113</b>	<b>5,887,159</b>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>(17,509)</b>	<b>1,426</b>
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<b>621,724</b>	<b>(1,423,166)</b>
Increase of cash and cash equivalents from operating activities	2,758,310	4,114,636
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>3,380,034</b>	<b>2,751,310</b>



10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>I. Cash flows from operating activities:</b>		
Cash inflows from sales of goods and services	136,694	11,32
Cash inflows from operating activities	9,800,681	5,25,265
<b>Sub-total of cash inflows from operating activities</b>	<b>9,937,375</b>	<b>5,376,54</b>
Cash outflows from sales of goods and services	52,924	56,732
Cash outflows from operating activities	23,689	26,312
Cash outflows from operating activities	10,471,405	3,347,421
<b>Sub-total of cash outflows from operating activities</b>	<b>10,548,018</b>	<b>3,430,465</b>
<b>Net cash flows from operating activities</b>	<b>(610,643)</b>	<b>1,46,12</b>
<b>II. Cash flows from investing activities:</b>		
Cash inflows from investing activities	155,458	

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>III. Cash flows from financing activities:</b>		
Increase in cash and cash equivalents	–	22,160
Increase in cash and cash equivalents	795,000	600,000
Decrease in cash and cash equivalents	2,000,000	
<b>Sub-total of cash inflows from financing activities</b>	<b>2,795,000</b>	<b>622,160</b>
Decrease in cash and cash equivalents	2,392,000	1,235,000
Increase in cash and cash equivalents	329,985	336,734
Decrease in cash and cash equivalents	30,530	12,170
<b>Sub-total of cash outflows from financing activities</b>	<b>2,752,515</b>	<b>1,583,904</b>
<b>Net cash flows from financing activities</b>	<b>42,485</b>	<b>(961,744)</b>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>849</b>	<b>1,600</b>
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<b>(61,138)</b>	<b>43,622</b>
Increase in cash and cash equivalents	831,212	36,732
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>770,074</b>	<b>70,354</b>

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014				
	Equity attributable to shareholders of the parent company														
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity							
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	707,700	3,121,2	14,331,313	(716,660)	3,220,1	24,461,2
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	(55,72)	(660,7)	14,331,313	716,660	3,220,1	24,461,2
III. Movements for the year															
( )															
1. Issuance of shares	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	2,477,02	556,126	3,033,2	
2. Issuance of shares	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(163,3)	4,74	4,74	(1,650)	
( )															
1. Issuance of shares	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(163,3)	2,477,02	560,75	2,52,27	
2. Issuance of shares	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	-	114,745
3. Issuance of shares	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	-	-
4. Issuance of shares	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	730,53	67,66	
5. Issuance of shares	-	-	-	-	-	-	-	-	-	(114,03)	-	-	(65,42)	(17,521)	
6. Issuance of shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
7. Issuance of shares	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	3,25	14,231	
( )															
1. Issuance of shares	-	-	(65,748)	-	-	-	-	(65,748)	-	5,212	-	-	10,37	5,51	
2. Issuance of shares	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	5,11	(5,11)	(15,234)	(7,271)	
( )															
1. Issuance of shares	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	3,126,406	4,101	27,22,115	
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	3,126,406	4,101	27,22,115	

*10.6.8 Statement of Changes in Shareholders' Equity (unaudited)*

**NOTES:**

**1. PREPARATION BASIS**

The financial statements are prepared on the basis of the accounting policies adopted by the Company. The accounting policies are consistent with those of the previous year.

**2. STATEMENT REGARDING COMPLIANCE WITH CASBE**

The Company has complied with the requirements of the Accounting Standards for Business Enterprises (CASBE) issued by the Ministry of Finance of the PRC for the year ended 30 June 2015.

**3. ACCOUNTS RECEIVABLE**

(1) Accounts receivable are analysed by customer categories as follows:

*Unit: RMB thousand*

Category	30 June 2015	31 2014
Government	3,424,840	2,641,222
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Others	575,603	1,003,472
	740,244	1,003,472
	1,277,758	1,003,472
	491,061	41,441
	644,876	263,55
	<b>13,134,374</b>	<b>11,333,23</b>
	<b>(356,251)</b>	<b>(352,774)</b>
	<b>12,778,123</b>	<b>11,404,465</b>

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 2014
Within 1 month (.....)	11,895,166	11,75,73
1 to 2 months (.....)	949,420	1,26,555
2 to 3 months (.....)	142,495	2,1,404
More than 3 months	147,293	406,542
	<b>13,134,374</b>	<b>11,33,23</b>
	<b>(356,251)</b>	<b>(352,774)</b>
	<b>12,778,123</b>	<b>11,4,0,465</b>

(3) Credit risk

The credit risk of accounts receivable is analysed as follows:

As at 30 June 2015, the carrying amount of accounts receivable is RMB 12,778,123 thousand, which is equal to the gross amount of RMB 13,134,374 thousand less allowance for doubtful accounts of RMB 356,251 thousand.

As at 30 June 2014, the carrying amount of accounts receivable is RMB 11,404,655 thousand, which is equal to the gross amount of RMB 11,332,300 thousand less allowance for doubtful accounts of RMB 352,774 thousand.

The credit risk of accounts receivable is analysed as follows:

#### 4. ACCOUNTS PAYABLE

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		<b>10,604,888</b>	<b>11,364,03</b>

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
1	( )	10,311,332	11,212,24
2	( )	154,956	4,46
3	( )	77,675	44,34
3		60,925	5,75
		<b>10,604,888</b>	<b>11,364,03</b>

30 2015, 1 2 3,556,000 (31 2014, 152,655,000)

#### 5. UNDISTRIBUTED PROFITS

		<i>Unit: RMB thousand</i>	
Item	Note	30 June 2015	31 2014
		16,651,960	14, , ,313
		1,518,195	2,477,02
		-	(5,11 )
	(1)	<b>(833,030)</b>	<b>(720,037)</b>
	(2)	<b>17,337,125</b>	<b>16,651,60</b>

##### (1) Dividends of ordinary shares declared during the period

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		-	-
		<b>833,030</b>	<b>720,037</b>

2015, 0.31 22 2015  
(2014, 0.27), 33,030,000 (2014, 720,037,000).

##### (2) Undistributed profits at the end of the period

		<i>Unit: RMB thousand</i>	
Item		30 June 2015	31 2014
		1,006,107,000	1,001,46,000
		4,261,000	-
		106,37,000	-

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	<u>32,637,289</u>	<u>32,046,12</u>
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,466
	<u>27,519,280</u>	<u>26,666,640</u>

10%

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	333,707
	(3,035)	(401,562)
	<u>425,068</u>	<u>(17,855)</u>

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,266,227
	645,585	553,622
	(132,602)	(174,566)
	63,762	55,677
	(183,584)	(232,242)
	(10,950)	(6,177)
	39,193	46,044
	11,395	7,111
	(584)	2,313
	(7,147)	
	-	3,14
	-	(342,562)
	<u>425,068</u>	<u>(17,855)</u>





## 10. SEGMENT REPORTING

The following table presents the results of operations for the segments and unallocated items for the periods indicated. The segments are defined as follows:

The Energy segment includes operations in the United States and internationally, including operations in the United Kingdom, Canada, Mexico, and other countries. The segment includes operations in the oil and gas business, including exploration, production, and refining. The segment also includes operations in the power business, including the ownership and operation of power plants and the sale of electricity.

The Chemicals segment includes operations in the United States and internationally, including operations in the United Kingdom, Canada, Mexico, and other countries. The segment includes operations in the production and sale of various chemical products, including ethylene, propylene, and other petrochemicals. The segment also includes operations in the production and sale of various specialty chemicals.

The following table presents the results of operations for the segments and unallocated items for the periods indicated.

Item	30 June 2015													
	Road		Energy,	Logistics			Property		Heavy		Elimination		Unallocated	Total
	Containers	transportation	chemistry	Offshore	Airport	services and	Finance	development	trucks	Others	between	segments		
January	January	January	January	January	January	January	January	January	January	January	January	January	January	
	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015	to June 2015
Operating income	12,175,096	16,657,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751	-	-	32,637,289	
Operating expenses	303,536	66,669	275,915	2,455,787	-	119,526	-	-	102,237	320,941	(3,644,611)	-	-	
Operating income before depreciation and amortization	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	-	27,274,530	
Depreciation and amortization	38	176	(1,006)	-	-	7,961	6,494	148,650	(5,838)	3,469	-	(150)	159,794	
Goodwill impairment	5,527	24,038	(6,943)	(54)	386	3,786	108,790	-	-	-	-	-	135,530	
Operating income	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356	-	35,260	1,013,534	
Operating expenses	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556	
Operating income	6,374,211	2,896	2,896	2,896	2,896	2,896	2,896	2,896	2,896	2,896	2,896	2,896	2,896	

Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014	2014
...	11,377,544	7,017,720	5,461,030	3,056,640	750,752	3,313,330	1,003,770			32,046,120
...	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416,000)		
...		20				5,500	63,100		(45,561)	25,163
...	1	17,460	1,140	(36,225)	(2,343)	5,150	7,500			3,220
...	176,001	121,106	123,174	0,360	2,320	67,330	42,543		1,560	632,410
...	6,670	26,467	210	2,750	1,450	4,300	32,020	(3,606)	612	66,121
...	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)	410,170	4,750,400
...	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046	(323,400)	1,262,227
...	333	2,404	22,000	152	0	21,245	(23,250)		6,210	(17,200)
...	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)	1,261,100
...	1,760,172	11,722,226	11,520,560	1,400,600	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553,300	2,441,600
...	12,423,313	7,126,000	6,43,115	1,024,275	1,44,250	3,125,170	5,174,106	(23,040,020)	26,231,200	57,473,000
...										
...	261,770	1,025,000	4,466	(41,000)	(3,040)	10,272	7,315		14,256	317,654
...	5,760	44,760	6,057			35,720	244,500		513,376	1,174,730
...	616,372	220,750	24,046	1,03,330	41,602	205,523	7,576,300		31,702	1,156,000

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group 30 June 2015	31 2014
...	47,540,126	45,172,177
...	51,085,383	43,340,077
...	<b>(3,545,257)</b>	<b>1,32,100</b>
	The Company 30 June 2015	31 2014
...	15,526,717	13,510,335
...	14,176,670	10,227,040
...	<b>1,350,047</b>	<b>3,23,251</b>

**12. TOTAL ASSETS LESS CURRENT LIABILITIES**

*Unit: RMB thousand*

		<b>The Group</b>	
		<b>30 June</b>	<b>31</b>
		<b>2015</b>	<b>2014</b>
Property, plant and equipment		95,593,491	7,776,111
Intangible assets		51,085,383	43,340,077
		<u>44,508,108</u>	<u>44,436,104</u>
		<b>The Company</b>	
		<b>30 June</b>	<b>31</b>
		<b>2015</b>	<b>2014</b>
Property, plant and equipment		24,509,657	22,652,303

**(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees**

As at 30 June 2015, the company has issued but not accounted for letters of credit of RMB 1,412,320,000 (31 December 2014: RMB 1,412,320,000).

As at 30 June 2015, the company has issued but not accounted for outstanding letters of credit of RMB 2,560,000 (31 December 2014: RMB 213,470,000).

As at 30 June 2015, the company has issued but not accounted for outstanding performance guarantees of RMB 230,545,000 (31 December 2014: RMB 213,470,000).

As at 30 June 2015, the company has issued but not accounted for outstanding performance guarantees of RMB 1,344,000 (31 December 2014: RMB 227,000).

As at 30 June 2015, the company has issued but not accounted for outstanding performance guarantees of RMB 3,430,000 (31 December 2014: RMB 2,200,000).

**(4) Significant pending litigations**

As at 30 June 2015, the company has no significant pending litigations.

**14. COMMITMENTS**

**Significant commitments**

**(1) Capital commitments**

	30 June 2015	31 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for but not yet received	324,513	150,355
Capital commitments contracted for and received	221,092	51,242
Capital commitments contracted for and received but not yet recognised	72,801	24,062
	<b>671,010</b>	<b>66,316</b>

*Capital commitments authorised by the management but not yet contracted for*

	30 June 2015	31 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2)

- (1) 应付账款
- (2) 应付票据
- (3) 应付账款
- (4) 应付账款

Unit: RMB thousand

Liabilities:	Note	30 June 2015	30 June 2014	Amount	%
<b>Current liabilities:</b>					
应付账款	(1)	16,658,876	11,231,527	5,417,34	4%
应付票据	(2)	68,255	15,700	(117,525)	(63)%
应付账款	(3)	878,901	47,73	30,2	1,732%
应付账款	(4)	3,670,297	2,452,511	1,217,76	50%
<b>Non-current liabilities:</b>					
应付账款	(5)	458,520	4,455,000	(3,996,560)	(90)%
应付账款	(6)	1,981,143		1,1143	

## 16. EVENTS AFTER THE BALANCE SHEET DATE

### (1) Progress of the Non-public Additional Issue

On December 22, 2015, the Company announced that it had completed the non-public additional issue of 174 million shares at a price of RMB 26.06 per share, raising a total of RMB 4,610 million.

### (2) Completion of the Transaction with CFSE

On December 1, 2014, the Company completed the acquisition of 40% of the equity of CFSE. On December 2, 2015, the Company completed the acquisition of 30% of the equity of CFSE. On December 10, 2015, the Company completed the acquisition of 20% of the equity of CFSE.

The total consideration for the acquisition of CFSE is RMB 1,223,571,430. The Company has paid RMB 26.1 million for the acquisition of 20% of the equity of CFSE. The remaining RMB 1,197,471,430 will be paid in installments over a period of 12 months.

**China International Marine Containers (Group) Co., Ltd.**  
**Li Jianhong**  
Chairman

December 27, 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.