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# CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

## 中國國際海運集裝箱(集團)股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2039)

### Third Quarterly Report of 2017

The Company is listed on the Main Board of the Hong Kong Stock Exchange (Stock Code: 2039) and is also listed on the Shanghai Stock Exchange (Stock Code: 601012). The Company is also listed on the Shenzhen Stock Exchange (Stock Code: 002039). The Company is also listed on the Hong Kong Stock Exchange (Stock Code: 2039) under the Hong Kong Listing Rules.

#### 1 IMPORTANT NOTICE

- 1.1 The Board of Directors of the Company has approved the Third Quarterly Report of 2017, which is available on the Company’s website and the Hong Kong Stock Exchange website.
- 1.2 The Company has issued a notice regarding the Third Quarterly Report of 2017.
- 1.3 The Company has issued a notice regarding the Third Quarterly Report of 2017.
- 1.4 Mr. Wang Hui, Chairman of the Board, Mr. Ma Bin, CEO, Mr. ... ( ), ...
- 1.5 The Company has issued a notice regarding the Third Quarterly Report of 2017.



### Non-recurring profit/loss items and amount

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Unit: RMB thousand

Amount from  
the beginning  
of the year to  
the end of the  
Reporting  
Period  
(January to  
September 2017)

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(25,000)  
54,041  
(105,549)

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68,751

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## 2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the reporting period

T T C 73,120  
73,107 A S 13 H S .

Unit: Shares

### Shareholdings of top ten shareholders of ordinary shares

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held	Number of shares with selling restrictions held	Pledged or frozen shares Status Number
HKSCC N L (N 1) F	F	58.03%	1,730,060,466		
COSCO C I L (N 2)	F	14.50%	432,171,843		
C S F C L	S - W	2.70%	80,414,863		
C H A M L .	S - W	1.27%	37,993,800		
ICBC C S F A B	D - - W	0.32%	9,566,600		
ICBC C S C S F A M P	D	0.32%	9,566,600		
A O F A B O C	D - - W				
S A M F P	D	0.32%	9,566,600		
B F A B	D - - W				
S C F A M P	D	0.32%	9,566,600		
D F A B	D - - W				
S C F A M P	D	0.32%	9,566,600		
H F A B	D - - W				
S C F A M P	D	0.32%	9,566,600		
A F A B -	D - - W				
S C F A M P					

## Shareholdings of top ten shareholders of ordinary shares without selling restrictions

Name of shareholders	Number of ordinary shares without selling restrictions held	Types of shares	Number
HKSCC N L	1,716,411,609	O -	1,716,411,609
HKSCC N L	13,648,857	RMB	13,648,857
COSCO C I L	432,171,843	RMB	432,171,843
C S F C L	80,414,863	RMB	80,414,863
C H A M L	37,993,800	RMB	37,993,800
ICBC C S F A B ICBC	9,566,600	RMB	9,566,600
C S C S F A			
M P			
O F A B O C			
S F			
A M P	9,566,600	RMB	9,566,600
B F A B B C	9,566,600	RMB	9,566,600
S F A M P			
D F A B D C	9,566,600	RMB	9,566,600
S F A M P			
H F A B H C	9,566,600	RMB	9,566,600
S F A M P			
F A B -			
C S F			
A M P	9,566,600	RMB	9,566,600
E	U	▼	
D	N/A		
( )			
N 1: A 30 S 2017, HKSCC N L	730,557,217	H S C	1,716,411,609 H
S C M C G L	245,842,181	H	
COSCO C I COSCO S L	13,648,857	A S C	( S SE
N 2: A 30 S 2017, COSCO C I L	432,171,843	A	HKSCC
C N L ( N 1 )	220,520,075	H S C	
D	, ▼		
✓ N			
N	▼		

**2.3 Total number of shareholders of preference shares and shareholding of the top ten shareholders of preference shares**

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**3 SIGNIFICANT EVENTS**

**3.1 Changes in major financial data and financial indicators of the Company during the reporting period and the reasons**

F 2017, U S E ▼  
 , ▼  
 . H ▼ ,  
 . T ▼  
 . B

G RMB53,963 ( J S 2017, :  
 RMB34,983 ), - - 54.26%;  
 : RMB190 ), RMB1,309 ( -  
 - ; RMB0.4187 ( - - .  
 : RMB-0.0898 ),

F 2017, , ▼  
 ▼ , ▼  
 . W  
 . F J S , 2017,  
 G : RMB7,836 ), RMB18,029  
 ( 130.09%; 969,300 TEU  
 ( 131.34%; : 419,000 TEU ), - -  
 : 45,300 TEU ), - - 67,300 TEU ( 48.57%.

F 2017, ▼  
 GB1589-2016, ▼  
 - . M ▼ ,  
 , ▼ , . I  
 . E N A . I  
 . T ▼  
 . F J  
 S 2017, ( : RMB10,467 ),  
 G ▼ RMB14,655 ( 40.01%.

F 2017, G ▼ - - ,  
 . F J S 2017,  
 RMB8,378 ( : RMB6,581 ),  
 - - 27.31%. C  
 CIMC E I H L . ( CIMC Enric ), G ,  
 S P . I J , CIMC E ,  
 CIMC E I H (S ) L . ( Enric Shenzhen ),  
 R I A ▼ N S P O &  
 E C ., L . ( SOE ) SOE B L T \* (南通太平洋破  
 產清算組). O 4 A , SOE R P ▼ ,  
 ▼ PRC C . O 16 A , SOE CIMC  
 E - ▼ - ▼ G . SOE ▼  
 N CIMC S O & E C ., L .\* (南通中集太平洋海洋工  
 程有限公司). B R C A SOE,  
 CIMC E RMB106

F 2017, RMB1,928 ( G : RMB1,734 ), - - 11.19%. O ▼ : ; ▼ ▼ ; ▼ GSE ( ) ; A ▼ G ▼ ; ( ) S .

F 2017, RMB375 ( G : RMB429 ), - - 12.55%. I J , S CIMC S R E D C ., L .\* ( 深圳市中集產城發展集團有限公司 ) ( CIMC Skyspace Real State ), - ▼ - ▼ C , L \* ( 碧桂園地產集團有限公司 ) C G R E G C ., L \* ( 碧桂園地產集團有限公司 ) ; O , G L P F ▼ A ▼ U P , L & R C S M \* ( 深圳市規劃和國土資源委員會 ) A Q S -H M S I C S \* ( 深圳市前海深港現代服務業合作區管理局 ) T L P G Q , S .

F 2017, RMB1,735 ( G : RMB1,682 ), - - 3.17%. A G , F C CIMC G G , ; ▼ RMB8,600 . I , G . B , CIMC F L C ▼ , , , , , .

**Material changes and the reasons**

*Unit: RMB thousand*

Assets and liabilities items	30 September 2017	31 December 2016	Percentage change	Reasons for the material changes
O	4,049,246	1,687,762	139.92%	M



Unit: RMB thousand

Income statement items	January to September 2017	January to September 2016	Percentage change	Reasons for the material changes
F	1,073,008	436,299	145.93%	M
A	248,780	1,392,010	(82.13%)	M
P / ( )	(11,992)	280,682	(104.27%)	M
I	24,535	(160,072)	115.33%	M
N -	133,827	48,700	174.80%	M

SOE CIMC E

Unit: RMB thousand

Cash flow statement items	January to September 2017	January to September 2016	Percentage change	Reasons for the material changes
C	959,758	311,364	208.24%	M

SCRC



- (4) On 13 September 2017, Shenzhen CIMC Investment Co., Ltd. (CIMC Investment), a subsidiary of the Group, entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 78.236% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion of the acquisition, Hibe Technology will become a subsidiary of the Group.
- (5) On 13 September 2017, CIMC Investment Co., Ltd. entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 30% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion of the acquisition, Hibe Technology will become a subsidiary of the Group.

### 3.2.2 Progress of significant events after the reporting period

- (1) On 9 October 2017, Shenzhen CIMC Investment Co., Ltd. entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 30% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion of the acquisition, Hibe Technology will become a subsidiary of the Group.
- (2) On 18 October 2017, Shenzhen CIMC Investment Co., Ltd. entered into a share purchase agreement (SPA) with Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) to acquire 30% of the equity interest in Shenzhen Hibe Technology Co., Ltd. (Hibe Technology) for a total consideration of RMB633,714,546. Upon completion of the acquisition, Hibe Technology will become a subsidiary of the Group.

Summary of significant events	Date of disclosure	Search index of the tentative announcement disclosure website
R SOE CIMC E	6 J 2017 4 A 2017 16 A 2017	www. . . www. w. www. .
E S A C I CIMC S R E D C.,L. w CIMC S R E CGRE	17 J 2017	
E L P R C A w S P B S CIMC C M S	3 A 2017 26 S 2017	
A C 78.236% CIMC E CIMC I H B T	13 S 2017	
E F w A C w C S.F.E C.,L. .	13 S 2017	
E w S L P F w A Q A CIMC, S UPLRC	9 O 2017	
E P F E E w E S , SESK C JU J I	18 O 2017	

### 3.2.3 Progress of the Group in establishment of internal control in the reporting period

I : 2017, G (1)  
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; (3)  
G ; (4)  
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E ) R C L , w HSE (H , S T ,

**3.2.4 Implementation of A Share(s) share option scheme in the reporting period**

	2015	2016	2017
I	-	-	-
S (D ) C I , C M C (G ) C ., L . (R ) (			
<b>A Share(s) Share Option Incentive Scheme )</b>			
Tranche of Share Options )	17 S 2010. A	54,000,000	( First
Second Tranche of Share Options )	26 J 2011 17 N	6,000,000	(
2011, , C .			
O 12 M 2015,			
B C 2015,			
F T S O			
2 J 2015 27 S 2020			
39,660,000. O 9 O 2015,			
S B C 2015,			
T S O			
24 O 2015 27 S 2020			
4,132,500. O 20 J 2017,			
B C			
2017,			
C ,			
F T S O			
S T S O			
RMB10.49/ ,			
RMB16.02/ .			
F J S 2017, 1,042,900			
S ( ) S O I S , 1.78%			
930,200			
S O ,			
S T S O 112,700			
S T S O . T S			

### 3.5 Securities investment

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Unit: RMB thousand

Type of securities	Stock code	Abbreviation of stock name	Initial investment cost	Accounting measurement mode	Book value at the beginning of the Reporting Period	Gains or losses from changes in fair value during the Reporting Period	Cumulative changes in fair value recognised in equity	Purchase during the Reporting Period	Sale during the Reporting Period	Profit or loss during the Reporting Period	Book value at the end of the Reporting Period	Classification in accounts	Source of funding
H S	6198	Q P	128,589	F	133,400	45,346				50,064	171,010	F	S - ▼
H S	368	S S H	20,742	F	3,860	2,111				2,111	5,729	F	S - ▼
O					812	234				4,253	1,054		
T			<u>149,331</u>		<u>138,072</u>	<u>47,691</u>				<u>56,428</u>	<u>177,793</u>		
D													

149,3( ) TJ1.181 -1.083 B 149,332.697 T -0.025 28 M 178 1.013 48 -0.75 T ▼/

### 3.6 Explanation on the shareholding in other listed companies

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*Unit: RMB thousand*

Stock code	Abbreviation of stock name	Initial investment amount	Number of shares held ('000)	Percentage of shares held (%)	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Changes in equity during the Reporting Period	Classification in accounts	Source of shareholding
AS : OEL	O E	13,480	13,521	1.19%	2,959		624	A - -	
HKE : 206	TSC G	167,591	92,800	13.42%	202,232			L -	
HKE : 445	CFSE	467,498	1,223,571	30.00%	464,344			L -	

### 3.7 Investment in derivatives

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*Unit: RMB thousand*

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sale during the Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net	Actual profit or loss during the Reporting Period
												assets of the Company at the end of the Reporting Period	
HSBC, S C	N	N	F		2015/1/29	2018/9/17	219,820				1,204,280	3.93%	5,742
C C B, HSBC	N	N	I		2010/1/20	2021/6/28	10,302,060				9,641,617	31.50%	(57,173)
S C I B	N	N	C		2017/6/23	2018/6/29					218,740	0.72%	(4,845)
HSBC, S C	N	N	F		2017/7/20	2017/12/18					371,599	1.21%	(3,407)
T							10,521,880				11,436,236	37.36%	(59,683)



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### 3.8 Register of reception of research, communications and interviews during the reporting period

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Date of reception		Mode of reception	Guests received	Purposes of visiting
7 J	2017	T	CITIC S , H S	E /T1 1 70.0788 652 BDC ( )T 3 (



4.1.1 Consolidated balance sheet (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O (31 D 2016)
<b>Liabilities and shareholders' equity</b>		
<b>Current liabilities:</b>		
S -           ▼	19,613,991	15,729,787
F	15,637	141,806
N	1,565,052	1,551,582
A	12,396,382	10,160,951
A	5,255,612	3,780,694
E	2,302,816	2,115,108
T	1,067,957	1,092,030
I	504,262	303,375
D	28,146	16,746
O	7,114,106	5,154,073
P	785,634	847,429
C -	3,698,133	3,667,872
O	4,049,246	1,687,762
	<hr/>	
<b>Total current liabilities</b>	<b>58,396,974</b>	<b>46,249,215</b>
	<hr/>	
<b>Non-current liabilities:</b>		
F	55,986	61,235
L -           ▼	23,541,485	27,023,222
D	7,986,500	7,986,500
L -	338,395	529,372
P	45,589	9,704
D	906,590	839,738
D	733,031	657,414
O -	2,190,431	2,123,556
	<hr/>	

**4.1.1 Consolidated balance sheet (unaudited) (continued)**

*Unit: RMB thousand*

Item	Closing balance (30 September 2017)	O (31 D 2016)
<b>Total non-current liabilities</b>	<b>35,798,007</b>	39,230,741
<b>Total liabilities</b>	<b>94,194,981</b>	85,479,956
<b>Shareholders' equity:</b>		
S	2,981,396	2,978,577
O	2,007,093	2,049,035
C	3,456,424	3,126,585
O	320,732	357,341
S	3,279,379	3,279,379
U	18,562,738	17,495,053
<b>Total equity attributable to shareholders and other equity holders of the parent company</b>	<b>30,607,762</b>	29,285,970
<b>Minority interests</b>	<b>10,754,842</b>	9,848,822
<b>Total equity of shareholders</b>	<b>41,362,604</b>	39,134,792
<b>Total liabilities and shareholders' equity</b>	<b>135,557,585</b>	124,614,748

*Legal representative:*  
**Wang Hong**

*The person in charge of  
accounting affairs:*  
**Zeng Han**

*The head of the accounting  
department:*  
**Zeng Han**

#### 4.1.2 Balance sheet of the parent company (unaudited)

P : C I M C (G ) C ., L .

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O (31 D 2016)
<b>Assets</b>		
<b>Current assets:</b>		
C	3,462,760	2,660,222
D	4,416,169	4,755,818
O	13,174,437	13,131,416
O	14,662	9,272
<b>Total current assets</b>	<b>21,068,028</b>	<b>20,556,728</b>
<b>Non-current assets:</b>		
A - -	388,905	388,905
L -	9,490,478	9,375,276
F	137,143	102,372
C	57,193	844
D	234	
I	14,272	14,466
L -	32,406	40,730
D	47,574	52,280
<b>Total non-current assets</b>	<b>10,168,205</b>	<b>9,974,873</b>
<b>TOTAL ASSETS</b>	<b>31,236,233</b>	<b>30,531,601</b>
<b>Liabilities and shareholders' equity</b>		
<b>Current liabilities:</b>		
S - ₩	5,260,000	2,710,000
F	-	65
E	189,132	205,760
T	6,180	3,646
I	113,795	75,755
O	1,800,581	2,990,804
E	-	79,104
C -	895,000	800,000
<b>Total current liabilities</b>	<b>8,264,688</b>	<b>6,865,134</b>

**4.1.2 Balance sheet of the parent company (unaudited) (continued)**

*Unit: RMB thousand*

<b>Item</b>	<b>Closing balance (30 September 2017)</b>	<b>O (31 D 2016)</b>
<b>Non-current liabilities:</b>		
<b>F</b>	<b>1,164</b>	

### 4.1.3 Consolidated income statement for the reporting period (unaudited)

P : C I M C (G ) C ., L .

Unit: RMB thousand

Item	Current amount (July to September 2017)	P (J S 2016)
<b>I. Total revenue</b>	<b>20,575,554</b>	11,439,771
I : R	<b>20,575,554</b>	11,439,771
<b>II. Total cost of sales</b>	<b>19,604,763</b>	11,116,180
I : C	<b>16,802,899</b>	9,259,972
T	<b>98,662</b>	45,348
S	<b>812,717</b>	569,393
G	<b>1,397,385</b>	985,603
N	<b>478,757</b>	131,355
A	<b>14,343</b>	124,509
A : P	<b>20,634</b>	143,578
I	<b>35,163</b>	(72,744)
I : S	<b>19,784</b>	6,663
O	<b>60,121</b>	
<b>III. Operating profit</b>	<b>1,086,709</b>	394,425
A : N -	<b>56,916</b>	73,246
I : G	<b>29,952</b>	1,346
L : N -	<b>101,423</b>	34,555
I : L	<b>90,300</b>	23,933
<b>IV. Total profit</b>	<b>1,042,202</b>	433,116
L : I	<b>347,307</b>	186,118
<b>V. Net profit</b>	<b>694,895</b>	246,998
N	<b>512,482</b>	188,403
M	<b>182,413</b>	58,595



4.1.3 Consolidated income statement for the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	Current amount (July to September 2017)	P (J S 2016)
<b>VI. Other comprehensive income, net of tax</b>	<b>(104,164)</b>	45,028
O		
S	(109,033)	57,062
(I) O		
	-	
(II) O	(109,033)	57,062
1. P		
	1,120	1,158
2. O		
	(1,519)	1,445
3. T		
	(4,222)	
4. C	(104,412)	54,459
O	4,869	(12,034)
<b>VII. Total comprehensive income</b>	<b>590,731</b>	292,026
T	403,449	245,465
T	187,282	46,561
<b>VIII. Earnings per share:</b>		
(I) B (RMB)	<b>0.1633</b>	0.0545
(II) D (RMB)	<b>0.1624</b>	0.0545

Legal representative:  
Wang Hong

The person in charge of  
accounting affairs:  
Zeng Han

The head of the accounting  
department:  
Zeng Han

**4.1.4 Income statement of the parent company for the reporting period (unaudited)**

P : C I M C (G ) C ., L .

*Unit: RMB thousand*

Item	Current amount (January to September 2017)	P (J S 2016)
<b>I. Revenue</b>	<b>81,408</b>	42,053
L : T	-	1
G	<b>54,850</b>	54,222
N	<b>195,887</b>	(229)
A : P	<b>574</b>	3,058
I	<b>388</b>	226,000
O	<b>715</b>	
<b>II. Operating profit</b>	<b>(167,652)</b>	217,117
A : N -	-	12,119
I : G	-	
L : N -	<b>1,870</b>	155
I : L	<b>8</b>	
<b>III. Total profit</b>	<b>(169,522)</b>	229,081
L : I	<b>2,063</b>	2,221
<b>IV. Net profit</b>	<b>(171,585)</b>	226,860
<b>V. Other comprehensive income, net of tax</b>	-	
<b>VI. Total comprehensive income</b>	<b>(171,585)</b>	226,860

*Legal representative:*  
**Wang Hong**

*The person in charge of  
accounting affairs:*  
**Zeng Han**

*The head of the accounting  
department:*  
**Zeng Han**

**4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited)**

P : C I M C (G ) C ., L .

*Unit: RMB thousand*

Item	Current amount (January to September 2017)	P (J S 2016)
<b>I. Total Revenue</b>	<b>53,962,706</b>	34,982,614
I : R	<b>53,962,706</b>	34,982,614
<b>II. Total cost of sales</b>	<b>51,515,490</b>	35,027,787
I : C	<b>44,044,463</b>	28,386,468
T	<b>314,845</b>	239,584
S	<b>2,068,970</b>	1,605,522
G	<b>3,765,424</b>	2,967,904
N	<b>1,073,008</b>	436,299
A	<b>248,780</b>	1,392,010
A : P / ( )	<b>(11,992)</b>	280,682
I	<b>24,535</b>	(160,072)
I : S	<b>22,322</b>	20,463
O	<b>151,153</b>	
<b>III. Operating profit</b>	<b>2,610,912</b>	75,437
A : N -	<b>141,259</b>	240,535
I : G	<b>61,079</b>	7,499
L : N -	<b>133,827</b>	48,700
I : L	<b>107,688</b>	33,418
<b>IV. Total profit</b>	<b>2,618,344</b>	267,272
L : I	<b>856,940</b>	561,434
<b>V. Net Profit</b>	<b>1,761,404</b>	(294,162)
N	<b>1,309,380</b>	(189,631)
M	<b>452,024</b>	(104,531)

**4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited) (continued)**

*Unit: RMB thousand*

Item	Current amount (January to September 2017)	P (J S 2016)
<b>VI. Other comprehensive income, net of tax</b>	<b>(5,142)</b>	373,259
O S	<b>(36,609)</b>	331,828
(I) O	-	
(II) O	<b>(36,609)</b>	331,828
1. P	<b>879</b>	2,107
2. O	<b>4,553</b>	955
3. T	<b>(4,222)</b>	
4. C	<b>(37,819)</b>	328,766
O	<b>31,467</b>	41,431
<b>VII. Total comprehensive income</b>	<b>1,756,262</b>	79,097
T	<b>1,272,771</b>	142,197
T	<b>483,491</b>	(63,100)
<b>VIII. Earnings per share:</b>		
(I) B (RMB)	<b>0.4187</b>	(0.0898)
( ) D (RMB)	<b>0.4171</b>	(0.0898)

*Legal representative:*  
**Wang Hong**

*The person in charge of  
accounting affairs:*  
**Zeng Han**

*The head of the accounting  
department:*  
**Zeng Han**

**4.1.6 Income statement of the parent company from the beginning of this year to the end of the reporting period (unaudited)**

P : C I M C (G ) C ., L .

*Unit: RMB thousand*

Item	Current amount (January to September 2017)	P (J S 2016)
<b>I. Revenue</b>	<b>178,325</b>	111,157
L :C	1,452	24,006
T	-	3,374
G	184,017	164,022
N	492,030	(99,801)
A :P	2,197	5,043
I	359,428	344,963
O	2,926	
<b>II. Operating profit</b>	<b>(134,623)</b>	369,562
A :N -	21	13,256
I :G -	-	116
L :N -	3,616	404
I :L -	-	
	<b>594</b>	1
<b>III. Total profit</b>	<b>(138,218)</b>	382,414
L :I	4,706	30,189
<b>IV. Net profit</b>	<b>(142,924)</b>	352,225
<b>V. Other comprehensive income, net of tax</b>	-	
<b>VI. Total comprehensive income</b>	<b>(142,924)</b>	352,225

Legal representative:  
**Wang Hong**

The person in charge of  
accounting affairs:  
**Zeng Han**

The head of the accounting  
department:  
**Zeng Han**

**4.1.7 Consolidated cash flow statement from the beginning of the year to the end of the reporting period (unaudited)**

P : C I M C (G ) C ., L .

*Unit: RMB thousand*

Item	Current amount (January to September 2017)	P (J S 2016)
<b>I. Cash flows from operating activities:</b>		
C	<b>53,963,956</b>	41,196,382
R	<b>1,825,881</b>	949,983
C	<b>959,758</b>	311,364
<b>Sub-total of cash inflows from operating activities</b>	<b>56,749,595</b>	42,457,729
C	<b>44,195,569</b>	33,287,749
C	<b>4,637,188</b>	3,950,646
P	<b>1,514,616</b>	1,557,594
C	<b>2,769,579</b>	2,923,515
<b>Sub-total of cash outflows from operating activities</b>	<b>53,116,952</b>	41,719,504
<b>Net cash flows from operating activities</b>	<b>3,632,643</b>	738,225
<b>II. Cash flows from investing activities:</b>		
C	<b>610</b>	145,861
C	<b>30,670</b>	259,956
N	-	-
N	<b>120,356</b>	19,109
N	<b>126,792</b>	6,044
<b>Sub-total of cash inflows from investing activities</b>	<b>278,428</b>	430,970
C	-	-
C	<b>2,070,404</b>	5,390,557
C	<b>197,523</b>	709,555
N	<b>5,000</b>	750,477
<b>Sub-total of cash outflows from investing activities</b>	<b>2,272,927</b>	6,850,589
<b>Net cash flows from investing activities</b>	<b>(1,994,499)</b>	(6,419,619)

**4.1.7 Consolidated cash flow statement from the beginning of the year to the end of the reporting period (unaudited) (continued)**

*Unit: RMB thousand*

Item	Current amount (January to September 2017)	P (J S 2016)
<b>III. Cash flows from financing activities:</b>		
C	<b>960,732</b>	1,642,319
I : C		
C	<b>938,547</b>	1,618,606
C	–	6,000,000
C ₩	<b>42,359,841</b>	138,809,748
C	<b>12,988</b>	2,445
<b>Sub-total of cash inflows from financing activities</b>	<b>43,333,561</b>	146,454,512
C ₩	<b>37,517,099</b>	135,671,912
C	<b>1,605,599</b>	2,240,030
I : C		
C	<b>87,354</b>	67,985
C	<b>625,861</b>	494,080
<b>Sub-total of cash outflows from financing activities</b>	<b>39,748,559</b>	138,406,022
<b>Net cash flows from financing activities</b>	<b>3,585,002</b>	8,048,490
<b>IV. Effect of exchange rate changes on cash and cash equivalents</b>	<b>(193,390)</b>	62,297
<b>V. Net increase in cash and cash equivalents</b>	<b>5,029,756</b>	2 ₩429,393
A : C	<b>6,338,667</b>	3,259,123
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>11,368,423</b>	5,688,516

*Legal representative:*  
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*The head of the accounting  
department:*  
**Zeng Han**

**4.1.8 Cash flow statement of the parent company from the beginning of the year to the end of the reporting period (unaudited)**

*Unit: RMB thousand*

<b>Item</b>	<b>Current amount (January to September 2017)</b>	<b>P (J S 2016)</b>
<b>I. Cash flows from operating activities:</b>		
C	<b>194,122</b>	121,998
C	<b>3,659,103</b>	9,362,229
<b>Sub-total of cash inflows from operating activities</b>	<b>3,853,225</b>	9,484,227
C	-	38,246
C	<b>77,046</b>	179,221
P	<b>20,612</b>	34,367
C	<b>6,990,517</b>	13,469,144
<b>Sub-total of cash outflows from operating activities</b>	<b>7,088,175</b>	13,720,978
<b>Net cash flows from operating activities</b>	<b>(3,234,950)</b>	(4,236,751)
<b>II. Cash flows from investing activities:</b>		
C	<b>6,800,000</b>	10,000
C	<b>493,601</b>	228,752
N	-	2,261
N	<b>50</b>	1,719
<b>Sub-total of cash inflows from investing activities</b>	<b>7,293,652</b>	242,732
C	-	7,773
C	<b>6,886,616</b>	35,000
<b>Sub-total of cash outflows from investing activities</b>	<b>6,994,007</b>	42,773
<b>Net cash flows from investing activities</b>	<b>299,645</b>	199,959



**4.1.8 Cash flow statement of the parent company from the beginning of the year to the end of the reporting period (unaudited) (continued)**

*Unit: RMB thousand*

Item	Current amount (January to September 2017)	P (J S 2016)
<b>III. Cash flows from financing activities:</b>		
C	22,185	23,712
C	6,470,000	13,876,000
<b>Sub-total of cash inflows from financing activities</b>	<b>6,492,185</b>	13,899,712
C	4,120,000	8,801,000
C	573,980	1,087,992
C	18,000	18,500
<b>Sub-total of cash outflows from financing activities</b>	<b>4,711,980</b>	9,907,492
<b>Net cash flows from financing activities</b>	<b>1,780,205</b>	3,992,220
<b>IV. Effect of exchange rate changes on cash and cash equivalents</b>	<b>(4,046)</b>	34
<b>V. Net increase/(decrease) in cash and cash equivalents</b>	<b>(1,159,146)</b>	(44,538)
A : C	<b>1,715,470</b>	652,865
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>556,324</b>	608,327

*Legal representative:*  
**Wang Hong**

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**Zeng Han**

*The head of the accounting  
department:*  
**Zeng Han**

## 4.2 Auditor's report

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**China International Marine Containers (Group) Co., Ltd.**

**YU Yuqun**

*Company Secretary*

H K , 27 O 2017

*As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.*