(the "H K S c
E c a e")

中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(H k C : 2039)
(A k C : 000039)

E L ANN NCEMEN F HE I M N H ENDED 30 J NE 2016
(MMA F HE 2016 IN E IM E)

1 IM AN N ICE

1.1

1.6 T B ... 30 J... 2016 (... 2015: N...) M ...

1.7 I A... , A... ( ) ... K... ( ) ...
RMB1.00 ... C ... K ... S ... S ... E ...
... RMB, ... H... ( ) ... ( ) ...
... RMB1.00 ... C ... K ... H... , K... , S...
E ... , ... H... , K... , ...

1.8

2.2 C   M   C

	ANG	HEN
T :	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
F :	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E A :	@		

C A   CIMC R&D C   , 2 G ,   A , S   , N   D   ,
      C :   S   , G   , PRC
(P   : 518067)

C A   3101-2 I   P   , 199 D V   R   C   , H   K
  H   K   :

3   MMA   F ACC   N ING DA A AND FINANCIAL INDICA

3.1 K A   D

D   R   P   ,   C   .

		T C	
	(J J 2016)	(J J 2015)	R P
I	( )	( )	(%)
O	**23,542,843**	32,637,289	(27.87%)
O	**(318,988)**	2,026,744	(115.74%)
P	**(165,844)**	2,077,478	(107.98%)
I	**375,316**	425,068	(11.70%)
N	**(541,160)**	1,652,410	(132.75%)
A :			
N	**(378,034)**	1,518,195	(124.90%)
M	**(163,126)**	134,215	(221.54%)
N C	**(502,200)**	1,134,506	(144.27%)

A

	A		K
		K	
(30 J 2016)	(31 D 2015)	R P	
B	( )	( )	(%)

T	**44,976,531**	43,530,325	3.32%
T	**69,823,386**	63,232,846	10.42%
T	**114,799,917**	106,763,171	7.53%
T	**48,061,890**	45,921,237	4.66%
T	**32,384,339**	25,347,058	27.76%
T	**80,446,229**	71,268,295	12.88%
S K	**34,353,688**	35,494,876	(3.22%)

A :
N

K	**27,625,493**	28,541,319	(3.21%)
M K	**6,728,195**	6,953,557	(3.24%)
S ( )	**2,978,359,386**	2,977,819,686	0.02%

	C		
	T		
		K	K
(J J 2016)	(J K J 2015)	R P	
C	( )	( )	(%)

N /( )	**933,732**	(625,453)	249.29%
N /( )	**(5,376,277)**	(4,915,427)	(9.38%)
N /( )	**5,570,910**	6,180,113	(9.86%)

	C		
A	A		K
	P	K	
(30 J 2016)	(31 D 2015)	R P	
B	( )	( )	(%)

B	**4,310,559**	3,259,123	32.26%

3.2   K   F   I.

	(J J **2016**) ( )	(J K J 2015) ( )	C T R P (%)
B C K(RMB/)	**(0.1444)**	0.5681	(125.42%)
D C K(RMB/)	**(0.1444)**	0.5627	(125.66%)
W (%)	**(1.64%)**	6.59%	(8.23%)
W (%)	**(2.11%)**	4.92%	(7.03%)
N /( ) (RMB/)	**0.31**	(0.23)	234.78%

A f	A K (30 J **2016**) ( )	(31 D 2015) ( )	C R P (%)
N C K(RMB/)	**8.61**	8.90	(3.26%)
G (%) ( )	**70%**	67%	3%

T .

G K

3.3 N - ☖ L I A A

	A (J J 2016) ( )
I	
G /(...)	(3,332)
G	135,375
G	
G K	12,264
N	23,712
O	21,101
E	(30,604)
E K ( )	(34,350)
T	124,166

A (K ( )) .

4 INF MA I N N HA EH LDE

4.1 N ☖

T C K R P 82,489, 12 H , 82,477 A . B C K D , C K 30 J 2016 R G , L , S H K S E , (**H K L** X).

A 30 J 2016, C K 2,978,359,386 , 1,261,782,777 A , 1,716,576,609 H .

4.2 　　　　　　　**t**　　**10**　　　　　　　　　　**t**　　　　　　　　　　**(**
　　　　　　　　　　　　　　）

　　　　　　　　　　　　　　　t　　　　　　　　　**5%**

　　　　　　　　　　　　　N　　t

N t		N t	t				
HKSCC N L	F	52.83%	1,573,365,259	143,041,050			1,573,365,259
COSCO C I L	F	16.70%	497,271,481				497,271,481
C S F C L	S	2.96%	88,103,367	7,688,648			88,103,367
B R L	F	2.62%	77,948,412				77,948,412
C H A M L	S	1.28%	37,993,800				37,993,800
ICBC C S F A B ICBC C S C S F A M P	D	0.32%	9,566,600				9,566,600
O F A B O C S F A M P	D	0.32%	9,566,600				9,566,600
B F A B B C S F A M P	D	0.32%	9,566,600				9,566,600
D F A B D C S F A M P	D	0.32%	9,566,600				9,566,600
J F A B J C S F A M P	D	0.32%	9,566,600				9,566,600

E

S

4.3 **D** **t** **t** **F**

(**F** –) **t** **H** **K**

S D , 30 J 2016, D , S
C K
, K, C K D 2 3 P XV
SFO :

N t		N t	C	(%)	(%)
			( )		
C M G L (CM G X)[1]	H S	728,809,817 (L)	I C C K S S	42.46	24.47
C COSCO S C L (C C C X)[2]	A S	432,171,843 (L)	I C C K S S	34.25	14.51
	H S	245,842,181 (L)	I C C K S S	14.32	8.25
H KG M L [3]	H S	358,251,896 (L)	I C C K S S	20.87	12.03
B R L [3]	H S	215,203,846 (L)	B	12.54	7.23
	H S	143,048,050 (L)	P K	8.33	4.80
P H L	H S	143,048,050 (L)	B	8.33	4.80
T A M L	H S	97,132,767 (L)	I	5.66	3.26

(L) L P

1 CM G , (, C M P H , C KL
(, K C M H , (I) C KL) C M
(CIMC) I L .), H S C K
728,809,817 H S (,) K
K .

2 C COSCO S , (, C S (G) C K
C S , C L C., L , L H I L COSCO C
I L .), A S H S C K
432,171,843 A S (,) 245,842,181 H S (,) K
K .

3 H KG M L , (, B R L),
H S C K 215,203,846 H S (,)
K K S 143,048,050 H S
K .

S , D , 30 J 2016, (
D , S C K) K
K K C K
S 336 SFO H K .

4.4   I

T   , S   C   K   ,   ,   ,
R   , P   .

T   ,   S   C   K   CM G   ,   .   C   COSCO S   .

CM G   ,   14 O   1986   PRC. I   ,   ,   RMB10,050
                                                L J   . CM G   , '
                        (,   ,   K   ),
              ,   K   . A   R   , P   , CM
G   ,   , '   C   K   ''   (,   ,
C   M   P H   , C   K L   (K K   C   M   H   ,
(I   ) C   K L   ) .C   M   (CIMC) I   L   .)   24.47%
                  ,   C   K

C   COSCO S   ,   5 F   K 2016   PRC. I   ,   ,
RMB11   ,   X L   . C   COSCO S   ,   A   ,
     ,   K   . A   R   , P   , C
COSCO S   ,   C   K   ''
(,   C   S   , (G   ) C   K C   S   , C   L   C .,L   ,L   , H
I   L   COSCO C   I   L   .)   22.76%
         C   K

E   CM G   ,   C   COSCO S   ,
            ,   10%   C   K (,   , HKSCC N   L   ).

              C

5.   E   F HE B   A   D

5.1

I   2016,   K   ,
                                                      ''   ,   ,
          ,   '   '   '   '   . T
        ,   B   . C   ,
    ,   ,   K   , RMB   ,
                                K   .

A   G   K   K   ,
                    ,   G   '   '
          ,   K   R   P   . M   ,
                                                                K   S   O   & E   ,
C   ., L . (E)   K CIMC E   H   , L   (**CIMC E**),   -   K-
          K   G   ,   R   P   ,   G
                                            K D   R   P   ,   G   '
RMB23,542.843   (2015: RMB32,637.289   ),   , K -   K
              27.87%,   K
                                K   RMB378.034   (2015:
RMB1,518.195   ).

5.2   **B**

T   G   K   ,   K
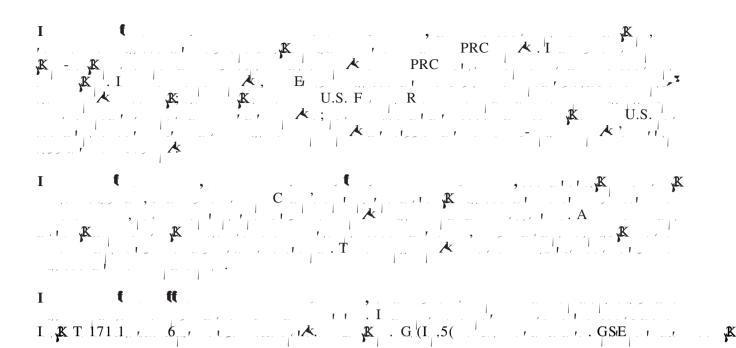   ,   ,
                                              ,   ,   '   '
                K   ,   ,   K
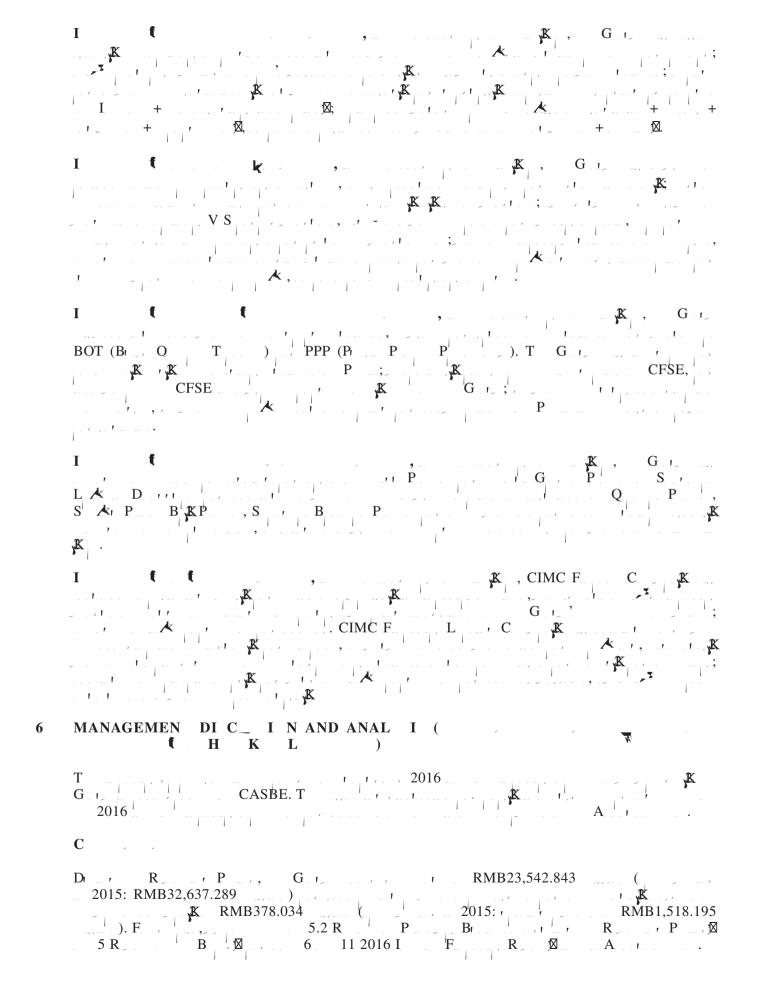   ,   K   K,   K,
          ,   K   K, J   D   P   , S -   D   , P   ,
                                . I   ,   G   ,
                  ,   . C   K   G   K N .1
          '   ,   K   K   ,   G   C   ,   '
                                  -
                C   .

D   R   P   ,   ,   10%   G   '
              ,   ,   ,   K
          '   ,   '   .

C   a   e Ma   ac   B   e

T   G   '   K   K   ,   ,
                M   B   . T   G   K   .
              '   K   . S   M   B   ,
              53-   N   A   , E   K   ,
                  ,   M   B   .

RMB361.893 (2015: RMB318.726), 13.54%. T

N A E .

D R P , G '

I PRC , , G '

. T G 50%

; N A , G ;

E , G 100% R M L . B ,

E e , C e ca a d L d F d E e B e

T G ' CIMC E , , , , ,

. I C S A , E N S A ; E .

I 2016, C . I CNG , LNG - LNG ; , , . I , R P , CIMC E SOE, RMB1.21 SOE SOE A , R P , CIMC E G ' .

D R P , G RMB4,338.109 (2015: RMB4,774.432), 9.14%. T RMB1,021.577 (2015: RMB259.454), 493.74%. T CIMC E RMB1,445.660 (2015: RMB1,669.285), 13.40%;

RMB1,248.365 (2015: RMB1,515.438), 17.62%; RMB1,043.477 (2015: RMB978.326), 6.66%.

I 2016, CIMC E

(1) E LNG , LNG LNG ,

; I LPG , LPG LPG . (2) C

40- LNG , 20-

E . (3) L

;

.

D R P , CIMC E 100% B G L (**B**). T B U K , U S ;

. T B CIMC E . T B CIMC E ,

, .

O e E ee B e

T G C . T G CIMC R O (S) L (**CIMC**) . O J D P , S D P , O .

C , 2016. G

. I 2015, 257 60%. F J J 2016, 36 2015.

D R P , G RMB3,703.689 (2015: RMB5,043.275), 26.56%. B G RMB3.988 (2015: RMB18.658), .

13

I ... 2016, ... G ...

(1) E ...

(2) C ...

... CIMC K ... L ... D ... C ...,
L ... ( ) ... Y ... R ... B ... ;

... S ... A ... B ... R ...

(3) I ...
... W ...

... (4)
P ...
... T ... S W ... W ...

... CMIC ...

I ... G ...
... M ... CIMC M ... T ... C ... (
). M ...
... I ...

F a c a B   e

T G , '

CIMC F   L   , C ., L   . (**CIMC F   L   C   ⊠**)   CIMC F   C   .,
L   . (**CIMC F   C   ⊠**).

D   R   P   ,   G
RMB1,114.356   (: RMB825.057   ),
35.06%,   RMB453.708   (:
RMB590.304   ),   23.14%. S

I   ,   , CIMC
F   L   C   G   . I
. U

18

5.3.2 Ma R Fac e G

I ... BOT (B... O... T...) ... PPP (P... P... P...). T... G... CFSE, ... CFSE ... G...; ... P...

I ... CIMC F... C... CIMC F... L... C...

6 MANAGEMENT DISCUSSION AND ANALYSIS (... H... K... L...)

T ... 2016 ... G ... CASBE. T ... 2016 ... A ...

C...

D... R... P..., G... RMB23,542.843 ... (2015: RMB32,637.289 ...) ... RMB378.034 ... (... 2015: ... RMB1,518.195 ...). F..., ... 5.2 R... P... B..., ... R... P... 5 R... B... 6... 11 2016 I... F... R... A...

				C	C	C
	C	G				
	( )	( )	( )			
B /						
C	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
R	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
E	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
O	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
A	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
L	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
F	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
R	315,698	156,605	50.39%	32.25%	11.69%	9.13%
H	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
O	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
E	(3,345,724)	(2,919,444)				
T	23,542,843	19,126,496	18.76%	(27.87%)	(30.50%)	3.08%
B ( )						
C	8,454,654			(32.45%)		
A (, , C)	1,838,387			(69.89%)		
A	3,503,214			(49.16%)		
E	8,283,362			28.52%		
O	1,463,226			115.28%		
T	23,542,843			(27.87%)		

Se e I a

F , , G , , R , P ,,
10 11 2016 I F R A .

G a a d ab

D R P , , , G 18.76% (2015:
15.68%), , - 3.08%. A , , , ,
' , , , , ,
, .

N - ea I c e

D , R P , G ' - , , RMB167.289
(2015: RMB82.542), - 102.67%,
, , , G , ,
R , P .

Ta e e

D , R P , G ' , , RMB375.316
(2015: RMB425.068), , - 11.70%,
, ,
G ' , , R P F ,
7 11 2016 I F R A .

Tec de e e c

D , R P , , G RMB230.097
(2015: RMB235.006), , - 2.09%,
.

M e e

D , R P , G ' ,
RMB163.126 (2015: RMB134.215),
, , , R ,
P .

Ca da a

D , R P , G
RMB933.732 (2015: RMB(625.453)),
RMB(5,376.277) (2015: RMB(4,915.427))
RMB5,570.910 (2015: RMB6,180.113
). A R P , , G
RMB4,310.559 .

	A	A		
	(30 J 2016) ( )	(31 D 2015) ( )	C	
N	870,776	1,369,632	(36.42%)	M K
G	2,382,436	1,762,141	35.20%	M K
O	125,064	465,703	(73.15%)	M K G' K CIMC E K K
D K	698,471	56,034	1,146.51%	M K K
N - K	801,887	4,765,523	(83.17%)	M K K K K

	2015			
	(J J 2016) ( )	(J J 2015) ( )	C	
A	1,267,501	135,530	835.22%	M K G' K CIMC E K K SOE,

L d a d a c a e ce

T G' K K K . A 30 J 2016, G' K RMB5,041.751 (31 D 2015: RMB4,487.166), 12.36% K . T G' K K . T G K K K .

25

Ba a a d e b

A 30 J 2016, G ' - , , - , , K
( ) , , , RMB51,906.456
(31 D 2015: RMB46,241.746).

	A 30 J 2016 ( )	A 31 D 2015 ( )
S - ,	**18,155,292**	17,909,024
N - , , K	**656,364**	649,003
D K K		

F e ec a e a de ea ed e

T ' K G ' ' U.S. ,
RMB. A ' RMB K '
, ' K RMB, G
K ' RMB , , K
G ' ' . T G
K
K

A 30 J 2016, G K
U.S. , RMB, J Y E ,
US$463 , RMB955 , JPY2,148 EUR11.65 ,
K P , G K U.S. , J Y ,
E RMB
. T G
K . T
1 J K 2016 24 A 2017.

A 30 J 2016, G
U.S. B R . T K
US$198 R$10.80 . D K ,
G
. T 1 J K
2016 24 M 2017.

A 30 J 2016, G K U.S.
. T US$8,804,000. T
1 J K 2019, 1 J K 2019, 1 A 2019 1 S
2019, K A 30 J 2016, K G
RMB14,581,000
. T .

I e e a e

T G K K K
. T K G
K.

A 30 J 2016, G 15 U.S.
. T K K US$126
. T 28 A 2017 1 M 2020. A
30 J 2016, RMB14,310,000
. T

C ed

T G   '   .   ,   ,
.   ,   ,   . E
.   '   ,   '   .

P ed e   a e

A   30 J   2016,   G   RMB6,485.785   (31
D   2015: RMB5,826.663   ),   11.31%

On 8 A... 2016, ...

B... 2016, ... C... 386,263,593 A... (..., 386,263,593 ...) ... RMB13.86 ... 10 (..., 10) ... G... RMB6,000 ... . T... N-... I... A S... 2015 ... 2016 A... 2016 H... C... 31 M... 2016, ... C S... R... C... . V... G... .

Use of Proceeds

On 31 D... 2015, ... C... 286,096,100 H S... COSCO C... I... L..., B... R... L... P... H..., L... HK$13.48 ... H S..., ... HK$3,857 ... (..., RMB3,228 ...) ... G...' ... A... 30 J... 2016, ... HK$3,856 ... (..., RMB3,227 ...) ... C... T... HK$575,428 (..., RMB481,586) ... C... .

Employees, and related expense

A... 30 J... 2016, ... G... 52,332 ... (... 2015: 61,723). T... R... P..., ... D... ... RMB2,129.005 ... (... 2015: RMB2,515.447 ...), ... 15.36%.

T... G... . T... D... G... ... . O... C... . T... G... D... ... G... ... .

Dividend Distribution

T... B... 2016 ... (... 30 J... 2015: N...).

Events after the balance sheet date

F... R... P..., ... 15... 11 2016 I... F... R... A... .

29

D c   e   de   eH   K   L   R e

I   46   A   16   H ， K ， L ， R ，   C   𝕏

，   ，   '   C   𝕏   2015 A '， R   C   𝕏

7   E _ CHA E, ALE AND EDEM I N F HA E

T C   𝕏 ，   𝕏   '   ，   𝕏
，   ，   ，   R   ， P   .

8   C M LIANCE I H HE M DEL C DE F   EC_ I IE   AN AC I N B
DI EC   F LI ED I _E (HE M DEL C DE–)

T C   𝕏   M ， C   A   10
      H ， K ， L ， R   ，   ，   ，   C   𝕏 𝕏
D   S   . A   D   S ，   𝕏
   𝕏   ，   M ， C   A   10
H ， K ， L ， R   ， ， ，   R   ， P   .

9   C M LIANCE I H C   A E G 8 E NANCE C DE

T B   ，   G
      ，   ，   G   ，''   S
                            . T C   𝕏   ，
   C   G   C   ，   A   14   H ， K ， L ， R   ， ，
R   ， P   ，   A.2.7. D   𝕏
                        ， 2015 A '， R   C   𝕏   𝕏   .
D   .

9.1   B

D ， R   ， P ，   B   C   𝕏   . A
                         2015 ， ，   C   𝕏   31 M 𝕏 2016,
M . WANG H ， M . WANG Y ， M . WANG   M . LIU C   ，   -
     D   B   C   𝕏 M . MAI B   ，
     ，   D   B   ; M . PAN C ， ， M . PAN ，
M . WONG K   H ， A   D   ，
        B   . A   ，   B   2016
          𝕏 M . WANG H ，   C   ， M . WANG Y   ，
  V C   .

D ， R   ， P ，   ，   B   ， 𝕏   B   ，
              ，   ，   𝕏   ，
    43   ;   ，   B   ，   𝕏   ，   𝕏
B   ，   C   𝕏   ，   -   ，   ，   𝕏
                     ，   . O   B M ， ， ，
      ，'' ， ，   8   ，'.

9.4 ' G M

O 31 M 2016, C 2015 , F 2016 A S '
C M , F 2016 H S ' C M , T , , , PRC
C L , A A H , K , L , R T ,
, , , C S , J , S , S
N S T C (:// . . . .) 1 J 2016,
H , K , S E , (:// . . .) C (://
. . .).

T - D M . WANG H , D M . MAI B ,
- D M . PAN C , M . WONG K H A
, .N - D M . HANG L , M . WU S ,
- D M . LI K , .

9.5 D C 2015 A G

C A.2.7 T ,
- D (- D)
D T C , D C ,
, D D , R , P , M . MAI
B , C ,
2016 M . MAI B , CEO P C
S , R , P , C B , ,
D .

10 A DI C MMI EE

T C - D A
C H , K , L , R T
M . PAN C (C A C
), M . PAN
, M . WONG K H , A .

O 8 A 2016, B C
I R A C C I M
C (G) C ., L .,
A C , C
, : C ,
- , C
, ; ,
, B ; ,
, B ;
,
, .

O 29 A 2016, A C G
30 J 2016, B .

11 2016 INTERIM FINANCIAL E

11.1 A

U A

11.2 E **C** **A** **, A** **E** **C** **M**
C **F**

A N

11.3 C **, A** **C** **, I** **M** **A** **E**

A N

11.4 E **C** **C** **C** **F**

(1) S K R
M L B G L .

(2) T K K .

11.5 **B** **C** **N** **- A**
– A

A N

11.6 F A CA BE

11.6.1 C da ed Ba a ce S ee (a d ed)

		30 J 2016	31 D 2015
I			
A			
C :			
C		**5,041,751**	4,487,166
F		**144,998**	133,294
N		**870,776**	1,369,632
A	*3*	**11,461,760**	10,667,049
A		**2,355,154**	3,290,194
I		**8,708**	10,842
D		**8,968**	12,345
O		**3,918,654**	3,253,650
I		**17,229,834**	16,416,646
G		**3,262,995**	3,228,668
O		**672,933**	660,839
		44,976,531	43,530,325
N - :			
F		**14,581**	19,755
A		**464,687**	420,858
L		**14,525,793**	12,734,564
L		**2,001,007**	2,036,367
I		**507,971**	438,814
F		**21,574,273**	21,848,053
C		**21,682,665**	17,040,388
D		**153,854**	99,506
I		**4,900,208**	4,983,558
D		**41,076**	22,966
G		**2,382,436**	1,762,141
L		**314,602**	165,711
D		**1,135,169**	1,194,462
O		**125,064**	465,703
		69,823,386	63,232,846
		114,799,917	106,763,171

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11.6.1 C   da ed Ba a ce S ee (a d ed) (C   ed)

		30 J 2016	31 D 2015
I			
L '			
C :			
S - ,		**18,155,292**	17,909,024
F		**120,442**	250,769
N '		**1,857,003**	1,749,077
A	4	**9,943,237**	8,893,005
A		**3,310,861**	2,763,511
E		**1,784,053**	2,234,271
T		**594,169**	923,137
I		**115,691**	216,374
D		**698,471**	56,034
O		**5,624,500**	5,285,014
P		**1,002,498**	875,498
G		**801,887**	4,765,523
O		**4,053,786**	
		48,061,890	45,921,237
N - :			
F		**54,400**	55,471
L , -		**29,041,014**	23,684,838
L , -		**621,201**	550,136
P		**4,961**	5,834
D		**578,559**	511,662
D		**521,322**	467,482
O		**1,562,882**	71,635
		32,384,339	25,347,058
		80,446,229	71,268,295
' :			
S		**2,978,359**	2,977,820
O		**1,981,143**	2,033,043
C		**3,127,388**	3,181,863
O		**(243,364)**	(518,130)
S		**3,203,578**	3,203,578
U	5	**16,578,389**	17,663,145
		27,625,493	28,541,319
M		**6,728,195**	6,953,557
		34,353,688	35,494,876
		114,799,917	106,763,171

11.6.2 Ba a ce S ee e C a (a d ed)

	30 J	31 D
I	**2016**	2015
A		
C **:**		
C	**1,274,775**	1,597,446
D	**4,780,271**	4,604,445
O	**12,867,911**	12,363,102
O	**12,511**	16,264
	18,935,468	18,581,257
N **-** **:**		
A	**388,905**	388,905
L	**8,522,688**	8,509,530
F	**104,967**	106,808
C	**3,928**	4,031
I	**14,595**	14,724
L	**12,353**	14,782
D	**188,480**	216,448
	9,235,916	9,255,228
	28,171,384	27,836,485

	30 J 2016	31 D 2015
I		
L		
C		
S	**4,220,000**	
A	**5,678**	15,837
E	**741,651**	851,536
T	**4,195**	12,820
I	**19,742**	129,200
D	**658,306**	
O	**7,756,556**	7,583,245
G	**600,000**	4,059,881
	14,006,128	12,652,519
N - :		
F	**12,270**	14,256
L	**1,821,000**	2,215,000
D	**18,300**	13,800
	1,851,570	2,243,056
	15,857,698	14,895,575
:		
S	**2,978,359**	2,977,820
O	**1,981,143**	2,033,043
C	**3,285,069**	3,279,575
O	**43,754**	43,754
S	**3,203,578**	3,203,578
U	**821,783**	1,403,140
	12,313,686	12,940,910
	28,171,384	27,836,485

11.6.3 C da ed I c e S a e e (a d ed)

I		2016	2015
I.		**23,542,843**	32,637,289
	L : C	**19,126,496**	27,519,280
	T	**194,236**	148,211
	S	**1,036,129**	1,265,718
	M	**1,982,301**	2,219,357
	F	**304,944**	217,131
	A	**1,267,501**	135,530
	A : P /( )	**137,104**	149,699
	A : I /( )	**(87,328)**	744,983
	I : S	**13,800**	159,794
II.		**(318,988)**	2,026,744
	A : N -	**167,289**	82,542
	I : G	**6,153**	5,514
	L : N -	**14,145**	31,808
	I : L	**9,485**	23,891
III.		**(165,844)**	2,077,478
	L : I	**375,316**	425,068
IⅤ.	N	**(541,160)**	1,652,410
	N	**(378,034)**	1,518,195
	M	**(163,126)**	134,215
Ⅴ.	N /( ),	**328,231**	(63,823)
	N	**274,766**	(51,516)
	O	**274,766**	(51,516)
	C	**949**	(2,183)
	G	**(490)**	5,256
	C	**274,307**	(54,589)
	M	**53,465**	(12,307)
ⅤI.		**(212,929)**	1,588,587
	A	**(103,268)**	1,466,679
	M	**(109,661)**	121,908
ⅤII.	E		
	(I) B S e (RMB)	**(0.1444)**	0.5681
	(II) D (RMB)	**(0.1444)**	0.5627

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I		J J	J K J
		2016	2015
I.		**69,104**	149,885
	L : O	**24,006**	
	T	**3,373**	12,340
	M	**109,800**	247,610
	F	**(99,572)**	164,841
	A : P	**1,985**	(77,854)
	I	**118,963**	121,809
II.		**152,445**	(230,951)
	A : N	**1,137**	7,334
	I : P	**116**	
	L : N	**249**	262
	I : L	**1**	62
III.		**153,333**	(223,879)
	L : I	**27,968**	(49,364)
IX.	N	**125,365**	(174,515)
8.		**125,365**	(174,515)

11.6.5 C   da ed Ca F   S a e e (a d ed)

	F J J 2016	F J Ⅺ Jₗ 2015
I		
I. C t f t :		
C	**26,966,364**	32,060,665
R	**536,836**	1,401,119
C	**252,053**	322,290
.- t t t	**27,755,253**	33,784,074
C	**21,688,702**	29,061,859
C Ⅺ	**2,703,551**	2,873,430
P Ⅺ	**1,102,475**	1,018,218
C	**1,326,793**	1,456,020
.- t t t	**26,821,521**	34,409,527
N t t	**933,732**	(625,453)
II. C t t :		
C	**115,920**	235,610
C	**241,771**	249,658
N	**11,643**	585,899
C	**7**	500
C		101,412
.- t t t	**369,341**	1,173,079
C	**4,189,354**	5,935,609
C	**791,687**	152,897
N	**764,577**	
.- t t t	**5,745,618**	6,088,506
N t t	**(5,376,277)**	(4,915,427)

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11.6.5

11.6.6 Ca F S a e e C a (a d ed)

	F J J 2016	F J 2015
I. **C t t :**		
C	**74,196**	136,694
C	**3,026,963**	9,800,681
- t t t	**3,101,159**	9,937,375
C	**38,246**	
C	**153,809**	52,924

52,924   27,95580.4114   0 0   73.701 0 23   79 3,809

11.6.6 Ca F S a e e C a (a d ed)

	F J J 2016	F J 2015
I. **C t t :**		
C	**74,196**	136,694
C	**3,026,963**	9,800,681
- t t t	**3,101,159**	9,937,375
C	**38,246**	
C	**153,809**	52,924

52,924   27,95580.4114   0 0   73.701 0 23   79 3,809

	F J J 2016	F J X J 2015
I		
III. C t t t :		
C	**4,426,000**	795,000
C	**23,712**	
C		2,000,000
- t t t t	**4,449,712**	2,795,000
C X	**4,061,000**	2,392,000
C X	**349,716**	329,985
C		30,530
- t t t t	**4,410,716**	2,752,515
N t t t	**38,996**	42,485
IX. H t	**182**	849
X. N ( )	**(322,725)**	(61,138)
A : O X	**652,865**	831,212
XI. C t	**330,140**	770,074

11.6.7 C   da ed S a e e   C a e   S a e   de ' E   (a d ed)

	E	C	J	t	M	'	S	O	C	O	S	U	M	T
I. B 31 D 2015	2,977,820	3,181,863	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629		686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
II. B 1 J 2016	2,977,820	3,181,863	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629		686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115
III. M														
(I) T														
1. N	51,900				(163,126)	(541,160)		51,900		329,057		1,922,105	297,956	2,271,961
2. O					53,466	328,232							(9,639)	319,418
S - 1&2	51,900		274,766	(429,934)	(109,660)	(212,928)		51,900		329,057		1,922,105	288,317	2,591,379
(II) C														
1. C							286,096		2,941,543					3,227,639
2. I														
3. C	539	9,220				9,759	19,095		201,245					220,340
4. I		226,093			98,607	324,700			106,284				1,478,518	1,584,802
5. D													168,598	168,598
6. D		51			(129,763)	(129,712)			(4)				(77,426)	(77,430)
7. I									441,939				190,022	631,961
8. I		878			2,548	3,426			(1,876)				13,274	11,398
9. I		10,353			5,809	16,162		1,981,143	46,218				16,152	62,370
10. I														1,981,143
11. R	(103,800)					(103,800)								
12. O		(300,000)				(300,000)			(1,249,826)					(1,249,826)
		(1,070)				(1,070)			9,834					9,834
(III) P														
1. A											77,172	(77,172)	(115,699)	
2. P				(654,822)	(92,903)	(747,725)						(833,748)		(949,447)
B 30 J 2016	2,978,359	1,981,143												

11.6.8 S a e e   C a e   S a e   de ' E   e C   a   (a   d ed)

I

			F	J	2016				2015						F	J		
			C				S	O	C	O		S	S	U		T		X
I. B			2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822
II. B			2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822
III. M															

	31 D 2015	1 J 2016
(1)	3,203,578	1,403,140

NOTE:

1. E A A I N BA I

2. A EMEN EGA DING C M LIANCE I H CA BE

3. ACC _N ECEI ABLE

(1) A

	30 J 2016	31 D 2015
C		
C	2,307,087	2,866,510
R T	2,962,592	1,965,433
E	3,089,624	2,914,140
O	184,484	286,859
A	960,005	1,140,820
L	971,179	1,011,101
H	777,440	477,892
O	685,288	465,788

(2) ... :

A	**30 J 2016**	31 D 2015
W 1 K ( )	**10,655,570**	9,772,401
1 2 K ( )	**643,198**	784,534
2 3 K ( )	**402,857**	394,997
O 3 K	**236,074**	176,611
S	**11,937,699**	11,128,543
L : P	**(475,939)**	(461,494)
T	**11,461,760**	10,667,049

A 30 J 2016 31 D 2015, G ...

(3) C

C ... T G ... E ...

T G M G .

I G T R 30 90 K N G .

T G I G I I W G .

M G ' C G C I 30 J 2016.

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I ... G ... , G ... K ... .

T ... G ... K ... K ... .

T G ... K ... K ... K ... K ... D ... K ... K ... G ... K 11.29% (2015: 12.40%) ... G ... .

4. ACC_N A ABLE

A ... K ... :

I	30 J 2016	31 D 2015
D	**8,565,779**	7,574,540
D	**340,413**	358,539
D	**270,136**	335,406
D	**247,351**	272,175
D	**280,122**	209,973
T	**31,477**	69,655
P	**142,367**	36,664
O	**65,592**	36,053
T	**9,943,237**	8,893,005

T ... K ... K ... :

I	30 J 2016	31 D 2015
W 1 K ( )	**9,437,560**	8,513,311
1 2 K ( )	**359,025**	286,922
2 3 K ( )	**83,743**	42,221
O 3 K	**62,909**	50,551
T	**9,943,237**	8,893,005

A 30 J 2016, ... K ... 1 K ... K ... RMB505,677,000 (31 D 2015: RMB379,694,000) ... K K ... T K ... 1 K .

7. INCOME TAX EXPENSE

I	Year ended 31 December 2016	Year ended 31 December 2015
Current income tax	262,989	428,103
Deferred income tax	112,327	(3,035)
Total	375,316	425,068

Reconciliation:

I	Year ended 31 December 2016	Year ended 31 December 2015
P	(165,844)	2,077,478
I	338,676	645,585
E	(46,248)	(132,602)
E	32,243	63,762
I	(74,525)	(183,584)
T	(7,695)	(10,950)
U	38,339	39,193
T	95,650	11,395
E		(584)
T	(1,124)	(7,147)
I	375,316	425,068

8. EARNINGS PER SHARE

(1) B

	Year ended 31 December 2016	Year ended 31 December 2015
C	(378,034)	1,518,195
E	(51,900)	
C	(429,934)	1,518,195
W ('000)	2,978,120	2,672,629
B (RMB)	(0.1444)	0.5681
I	(0.1444)	0.5681

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(2)   D

D . . . . C . . . .
. . . . C . . . :

	January-June 2016	January-June 2015
C		
. . . . C . . (. . .)	**(378,034)**	1,518,195
E . . . . C . .	**(51,900)**	
E . . . . -		(2,645)
C		
. . . . C . . (. . .)	**(429,934)**	1,515,550
W		
. . C . . (. . .)('000) (. . .)	**2,978,120**	2,693,383
D . . . . (RMB . . .)	**(0.1444)**	0.5627

Calculated weighted average numbers (diluted):

	January-June 2016	January-June 2015
W		
. . . . . . C . . ('000)	**2,978,120**	2,672,629
E . . . . C . . ('000)		20,754
W		
. . . . C . . (. . .) ('000)	**2,978,120**	2,693,383

T . B . . . C . . . . 60,000,000 . . . . . (2.01% . . . 2,978,359,386 . . .
. . . . K . C . . . K) . . . . C . . . K

9. DIVIDEND

T . D . . . . 30 June 2016 (. . . .
. . . . 2015: Nil).

10. SEGMENT INFORMATION

I . . . . , . . G . . ' . . . . ,
. . . . K T . . . .
. . . . :

S . . . . , ... , ... , ... -
. . . . , ...

S . . . . K . . , K . . . , ... K . . . .
. , ...

S . . . . (. . . . . - . . . . .),
. . . . K . . . K . . . .
. , . . T . . . . - . . . . K . . . . .
. .

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S⸳ ... 30 J⸳ 2016 ... :

I	C				A		F		H		E		
	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016	J. 2016
E	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591			23,542,843
I	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)		
C	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)		18,795,869

I	C ... Jun 2015	R ... Jun 2015	E ... Jun 2015	O ... Jun 2015	A ... Jun 2015	L ... Jun 2015	F ... Jun 2015	P ... Jun 2015	H ... Jun 2015	O ... Jun 2015	E ... Jun 2015	U ... Jun 2015	T ... Jun 2015
E	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751			32,637,289
I	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
C	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)		27,274,530
I ... /(...)	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)	159,794
A	5,527	24,038	(6,943)	(54)	386	3,786	108,790						135,530
D	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		35,260	1,013,534
I	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372	195,556
I	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531	618,689
T ... /(...)	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)	2,077,478
I	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)	425,068
N ... /(...)	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)	1,652,411
T	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594	95,593,489
T	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921	65,362,621
O ... :													
O ... /(...)	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096	(11,063)
L ...	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226	1,468,367
O ...	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912	13,163,682

11. E IC ED A E F HE G _ A A 30 J_NE 2016

	31 D 2015	C	C	30 J 2016
A				
C	1,228,043	20,342	(517,193)	731,192
N	588,835	88,523	(364,617)	312,741
L	4,009,785	1,699,475	(267,408)	5,441,852
T	5,826,663	1,808,340	(1,149,218)	6,485,785

12. C N INGENCIE

(1) C

CIMC R , , , K G , , , , , , K . F ,
, , , K , , US$8,225,000 (RMB54,542,000) , K ,
, , K , , .

Y , CIMC T H S V C ., L . (Y TH) (K G) , ,
, , , K , K , K Y TH
, K , , K , , RMB26,530,000.

(2)

(3) N

A 30 J 2016, G K RMB1,571,477,000 (31 D 2015: RMB1,022,074,000).

A 30 J 2016, S CIMC-T A S C ., L ., K G , K RMB639,247,000, K RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000 RMB8,286,000 K (31 D 2015: RMB625,391,000).

A 30 J 2016, CIMC R K G , K US$131,000,000 (RMB868,687,000), K K US$74,120,000 (RMB491,505,000), US$24,880,000 (RMB164,984,000), US$32,000,000 (RMB212,198,000), K (31 D 2015: RMB986,776,000).

A 30 J 2016, CIMC E H L K G , RMB238,747,000 US$24,635,000 (RMB163,360,000), & K K RMB215,146,000 US$16,041,000 (RMB106,370,000), RMB15,567,000 US$3,348,000 (RMB22,204,000) RMB8,034,000 US$5,246,000 (RMB34,786,000), K (31 D 2015: RMB777,036,000).

(4)

CIMC R K C K 2015. T K CIMC R K US$2,000,000. A 30 J 2016, K US$2,000,000 (RMB13,262,000).

13. C MMI MEN

(1) Ca a c   e

	30 J**2016**	31 D2015
F	**4,097**	10,657
E	**78,734**	556,006
V	**254,150**	383,489
E	**3,216**	10,029
T	**340,197**	960,181

	30 J**2016**	31 D2015
B	**3,216**	10,029

(2) O e a   ea e c   e

	30 J**2016**	31 D2015
W 1 ( )	**53,578**	45,565
O 1 2 ( )	**26,758**	32,499
O 2 3 ( )	**25,568**	20,454
O 3	**55,984**	70,025
T	**161,888**	168,543

O   J   J 2016   RMB44,177,000 (J   J 2015: RMB65,711,000).

14. _ **LEMEN A INF MA I N**

N   A   E

I   G   C   I   D   D   C
O   S   P   N . 9 C   D   R   N   A   E   P